Meatada Working Group Minutes
July 20, 2015
Attending: Mary Beth Weber, Kalaivani Ananthan, Li Sun, Rhonda Marker, Krista White, Isaiah Beard

1) Announcements (All)
   a. Release 7.6.1 Updates based on certain use cases
      i. Start testing next week – incl. use case for IP address restrictions
      ii. August 24 release – testing before then on testing, staging and production in the next 4 weeks
      iii. Still need license language reflecting Open Access Policy language

2) Placement of Creative Commons license info in metadata (JJO/RM)
   a. Faculty submitting presentations with Creative Commons license notification at the bottom of the title page
   b. Added 4th type of Rights Event for Creative Commons License (see application profile)
   c. Jane Otto discussed the verbiage with Ron Jantz and they decided to allow full descriptive name in the field to describe the type of license they will be using.
      i. Depositors should be instructed to add the term “Creative Commons” if they are going to use that licensing schema
      ii. Include full name and/or official abbreviation of CC license and begin with the words, “Creative Commons.”

3) Descriptive events for lectures deposited in SOAR (JJO)
   a. Example 1: Article from faculty member that were originally conference papers or lectures, no publication information given, was given as a talk in two different places. Descriptive Event for publication to describe related nature of the 2 original lectures. Don’t want to do prospective information.
   b. Example 2: Two mentions in original discussions of Descriptive Events include exhibits and awards for Descriptive Events – item digitized after a book exhibit. Book gets an award – award gets added as a descriptive event.
   c. Question: Should we put a descriptive event in for the lectures that we know this was based on?
   d. Answer: YES, because will be published in a book, which has same rules as Journal Articles versioning.

4) Detailed dates for SOAR deposits (JJO) – tabled until next month

5) Entries in Software.libraries
   https://softwarelibraries.rutgers.edu/node/2542
   - Additional information about search engine optimization may be incorporated.
   - Exported citation should be to SOAR citation
   - SOAR deposits for journals RU doesn’t subscribe to: Repository version and published version are disambiguated on SOAR cover sheet. Just need a genre list.
• Genre option removed from search/display – but could be put back in, called something else (Type of Scholarship) so that users could browse by this category. Develop genre list (and authority) for resource type – needs to be reviewed/revised.
  o This is public interface and whether users can search on it.
  o There is a Genre category, but it isn’t usable right now. Need to revisit list to make sure we have terms we want for public browsing/searching.
  o Don’t want to mix publication type/scholarship type with format – ex: an audio file of a paper is a presentation, not a publication.
  o Need to come up with a facet that people can search that will be useful. Different uses for SOAR and RUcore need to be taken into account for this facet.

https://software.libraries.rutgers.edu/node/3017
Include middle initial in author name on cover sheet, when it appears in personal name metadata.
• Which field will we be using for the middle initial?
• Discussion ensues because some scholar authors use a middle initial to disambiguate themselves from others using their middle initials.
• Looks as though this has been superseded by updates to the software.

https://software.libraries.rutgers.edu/node/3134 - Assess what source metadata needs to go in public full record display
• Should be put off until RU updates MODS
• Source metadata is often inconsistently applied across projects – need to make decision about what would display.
• Current portal displays controls all displays is a new feature.
• Because everything is controlled by portal code, we can choose to have only certain items in Source display, so we can make choices about what showed in Brief record but not in Full Record.
• Will look at stats to see which of these is used to determine which ones should be prioritized

6) MODS/WMS database upgrade – Examination of MODS Metadata Elements in RUcore
• **Subject** is the next Element that needs to be addressed – will pick Subject up next time due to time constraints (it’s a large category)
• **Classification** – will implement all attributes across Elements including “generator.” Spreadsheet updated to add all new attributes with instructions
  - Abstract – spreadsheet updated to add missing attributes
  - Guidelines uploaded to the appointment for this meeting. May also be copied to T: drive. Kalaivani will upload to Sakai.

7) WMS Tips: - **tabled for next time**
• Saving file uploading instructions
• Assigning a display label for a presentation file
• Browse by school/department