Scholar Deposit – Description of Work / Conditional Logic / Article, Refereed & Article, Non-refereed
Revised following discussions at Software Architecture Working Group, Aug. 13 and Sept. 24, 2015

These changes are part of RUcore Release 7.7 (code freeze: September 2015). For each type of work, change the fields that are displayed on the form. The major change is to introduce this conditional logic. All the fields for each type of work are listed under that type of work. Not all fields will appear for all types of work. Within each type of work, changes from the current form are highlighted.

Every form will begin with the question of whether this is a version of a work that was previously selected. If so, the form will be populated with information from the previously deposited work. If not, the form will proceed to the selection of Type of Work.

1. *Are you depositing this work for the first time, or is this a version of a work you previously deposited?
   a. Another version of a previously deposited work
      i. Replaces the question “Is there currently another version of this work in RUcore?”
      ii. This is a required field
      iii. If “First time deposit”, proceed to *Type of Work
      iv. If “Another version of a previously deposited work”, present a list of the author’s previously submitted work (as a popup, or as a page). The list should include the title and version. The depositor selects the title, and the form is auto-populated with the metadata from that version (except the version and date). The depositor will still be able to edit the form for this deposited work, and can change or remove values that have been supplied from the earlier version’s metadata. Write the persistent URL (DOI) of the selected work into mods:relatedItem when sending to the WMS, to allow the remaining manual work (linking in Fedora) by RUcore staff.
      v. The depositor will see a completed form EXCEPT the Version (“Which term best describes this [article/book chapter/etc]?”) and Date will be left blank and the depositor will be required to supply that information.
   b. First time deposit
      i. Proceed to selection of *Type of Work. The depositor will make a selection from this list.
      ii. Depending on this selection, a separate form will open up for that Type of Work.

2. *Type of Work
   a. <mods:genre authority=”RULIB-FS”> (as before)
      i. Article
         1. <mods:genre> cannot be created until the next step (“Peer Reviewed”), for this selection
         ii. Book
         iii. Book chapter
         iv. Conference Paper or Lecture
         v. Other Presentation or lecture
         vi. Review
         vii. Other

After the depositor chooses Type of Work, display all of the following fields on the page, in the order given.
3. Article
   a. *Peer Reviewed  ○ Yes  ○ No
      i. If “Yes”
         1. <mods:typeOfResource>Text</mods:typeOfResource>
         2. <mods:genre authority="RULIB-FS">Article, Refereed</mods:genre>
         3. <mods:note type="peerReview">Peer reviewed</mods:note>
         4. <contentModel>Document</contentModel>
      ii. If “No”
         1. <mods:typeOfResource>Text</mods:typeOfResource>
         2. <mods:genre authority="RULIB-FS">Article, Non-refereed</mods:genre>
         3. <contentModel>Document</contentModel>
   b. *Which term best describes this article?
      i. Retain: “Mouse over each category for description” but make it more visible (use data well, or black)
      ii. Retain list:
          o Author’s Original (AO)
          o Submitted Manuscript Under Review (SMUR)
          o Accepted Manuscript (AM)
          o Version of Record (VoR)
          o Corrected Version of Record (CVoR)
          o Enhanced Version of Record (EVoR)
          o I don’t know/not applicable
      iii. Retain metadata mapping.
      iv. Retain: Convert ‘I don’t know/not applicable’ to ‘Unidentified version’
   c. *Author
      i. Repeatable; use label “Add co-author”
      ii. Retain metadata mapping.
      iii. If two or more authors have the same Rutgers affiliation, add only one Corporate/Organization Name for Department and School (de-dupe) in the MODS XML.
   d. *Article Title
      i. Change label: formerly, “Title of Work”
      ii. Retain metadata mapping.
   e. *Date
      i. Retain caption information “(YYYY)” and “(If this work has not been formally published, enter the date of creation.)” but make it more visible (use data well, or black)
      ii. Retain metadata mapping.
   f. Abstract
      i. Retain metadata mapping.
   g. Keywords
      i. Retain caption: “(Separate keywords with commas “,”) but make it more visible (use data well, or black).
      ii. Although the caption will only suggest using commas, also allow a semi-colon to separate terms
      iii. Retain metadata mapping.
h. **Additional Information**
   i. Remove “Add more” button. This field is not repeatable on the form. The reviewer/cataloger will separate if multiple notes are appropriate.
   ii. Retain metadata mapping.

i. **Language of Article**
   i. Change label; formerly, “Language of Work”
   ii. Retain metadata mapping.

j. **Journal Information – All of these fields should appear within the “Journal Information” box**
   i. **Journal title**
      1. Retain metadata mapping.
   ii. **Volume number**
      1. Give caption instruction to the right of the text box, (use data well, or black): “(Provide a number only)”
      2. Retain metadata mapping.
   iii. **Issue number**
      1. Give caption instruction to the right of the text box, (use data well, or black): “(Provide a number only)”
      2. Retain metadata mapping.
   iv. **Journal publication date**
      1. Change label; formerly, “Date of journal”
      2. Retain caption instruction to the right of the text box, but make it more visible (use data well, or black): “(YYYY)”
      3. Map to `<rulib:descriptiveEvent><rulib:dataTime encoding="w3cdtf">`
   v. **Start page**
      1. Change label; formerly, “Start page number”
      2. Retain metadata mapping.
   vi. **End page**
      1. Change label; formerly, “End page number”
      2. Retain metadata mapping.

vii. **Remove: Publisher**

viii. **Link to Published Article**
   1. Change label; formerly, “URL for Published Work”
   2. Change instructional caption to only give the example: “e.g.,
      `http://dx.doi.org/doi:10.7282/T3WD3XW8`” and make it more visible: use data well, or black
   3. Retain metadata mapping.

k. **Grant Information**
   i. Change label; formerly, “Sponsoring Agency”
      1. Map to `<rulib:descriptiveEvent><rulib:type>Grant award`
   ii. **Grantee Name**
      1. Retain metadata mapping.
   iii. **Funder/Agency Name [pull down list]**
      1. Change label; formerly, “Agency”
      2. Retain metadata mapping.
      3. For “National Institutes of Health”:
         i. **REMOVE additional agreements/options**
         ii. Retain PMCID and its mapping:
The following rubrics and examples are provided as reference aids, and are not to be used to construct citations for the published version or RUcore version.

APA


MLA
Author(s). "Title of Article." *Title of Periodical* Day Month Year: pages. Medium of publication.

Digital Files: Determine the type of work to cite (e.g., article, image, sound recording) and cite appropriately. End the entry with the name of the digital format (e.g., PDF, JPEG file, *Microsoft Word* file, MP3). Use *Digital file* when the medium cannot be determined.


Multiple authors:
Wysocki, Anne Frances, Johndan Johnson-Eilola, Cynthia L. Selfe, and Geoffrey Sirc. ...

Rhonda Marker and Jane Otto
September 24, 2015
Scholar Deposit – Description of Work / Conditional Logic / Book

These changes are part of RUcore Release 7.7 (code freeze: September 2015). For each type of work, change the fields that are displayed on the form. The major change is to introduce this conditional logic. All the fields for each type of work are listed under that type of work. Not all fields will appear for all types of work. Within each type of work, changes from the current form are highlighted.

Every form will begin with the question of whether this is a version of a work that was previously selected. If so, the form will be populated with information from the previously deposited work. If not, the form will proceed to the selection of Type of Work.

1. *Are you depositing this work for the first time, or is this a version of a work you previously deposited?*
   a. Another version of a previously deposited work
      i. Replaces the question “Is there currently another version of this work in RUcore?”
      ii. This is a required field
      iii. If “First time deposit”, proceed to *Type of Work
      iv. If “Another version of a previously deposited work”, present a list of the author’s previously submitted work (as a popup, or as a page). The list should include the title and version. The depositor selects the title, and the form is auto-populated with the metadata from that version (except the version and date). The depositor will still be able to edit the form for this deposited work, and can change or remove values that have been supplied from the earlier version’s metadata. Write the persistent URL (DOI) of the selected work into mods:relatedItem when sending to the WMS, to allow the remaining manual work (linking in Fedora) by RUcore staff.
   v. The depositor will see a completed form EXCEPT the Version (“Which term best describes this [article/book chapter/etc]?”) and Date will be left blank and the depositor will be required to supply that information.
   b. First time deposit
      i. Proceed to selection of *Type of Work. The depositor will make a selection from this list.
      ii. Depending on this selection, a separate form will open up for that Type of Work.

5. *Type of Work*
   a. <mods:genre authority=”RULIB-FS”> (as before)
      i. Article
      ii. Book
      iii. Book chapter
      iv. Conference Paper or Lecture
      v. Other Presentation or lecture
      vi. Review
      vii. Other

After the depositor chooses Type of Work, display all of the following fields on the page, in the order given. **Note: There is no Version genre term for a Book.**

   b. *Author
      i. Repeatable; use label “Add co-author”
      ii. Retain metadata mapping.
iii. If two or more authors have the same Rutgers affiliation, add only one Corporate/Organization Name for Department and School (de-dupe) in the MODS XML.

c. *Book Title*
   i. Change label; formerly, “Title of Work”
   ii. Retain metadata mapping.

d. *Date*
   i. Retain caption information “(YYYY)” and “(If this work has not been formally published, enter the date of creation.)” but make it more visible (use data well, or black)
   ii. Retain metadata mapping.

e. *Edition*
   i. Caption information: **If other than the first edition**
   ii. Make caption visible by using data well, or black
   iii. Text box, free text

f. Publisher
   i. Retain metadata mapping.

g. Abstract
   i. Retain metadata mapping.

h. Keywords
   i. Retain caption: “(Separate keywords with commas “,”) but make it more visible (use data well, or black).
   ii. Although the caption will only suggest using commas, also allow a semi-colon to separate terms
   iii. Retain metadata mapping.

i. Additional Information
   i. Remove “Add more” button. This field is not repeatable on the form. The reviewer/cataloger will separate if multiple notes are appropriate.
   ii. Retain metadata mapping.

j. Language of Book
   i. Change label; formerly, “Language of Work”
   ii. Retain metadata mapping.
      1. Retain metadata mapping.

k. Link to Published Book
   i. Change label; formerly, “URL for Published Work”
   ii. Change instructional caption to only give the example: “e.g., https://mitpress.mit.edu/books/book-title” and make it more visible: use data well, or black
   iii. For this type of work (Book), use as the example the above URL, not the journal DOI link used for other types of work.
   iv. Retain metadata mapping.

l. Embargo Period
   i. Retain pull-down list
   ii. Retain metadata mapping.

m. Note to SOAR staff
   i. This note is not repeatable.
   ii. Retain metadata mapping.
6. Generate a full citation on the cover sheet using the following metadata.

**BOOK**

Citation to published version –
If there is no edition, omit the parentheses after the title.

```
```

This should generate a citation like this:


Citation to this version –
If there is no edition, omit the parentheses after the title.

```
```

This should generate a citation like this:


The following rubrics and examples are provided as reference aids, and are not to be used to construct citations for the published version or RUcore version.

**APA**


**MLA**


These changes are part of RUcore Release 7.7 (code freeze: September 2015). For each type of work, change the fields that are displayed on the form. The major change is to introduce this conditional logic. All the fields for each type of work are listed under that type of work. Not all fields will appear for all types of work. Within each type of work, changes from the current form are highlighted.

Every form will begin with the selection of Type of Work. The depositor will make a selection from this list. Depending on this selection, a separate form will open up for that Type of Work.

1. *Type of Work
   a. <mods:genre authority="RULIB-FS"> (as before)
      i. Article
      ii. Book
   iii. Book chapter
      1. Retain mapping: <mods:genre authority="RULIB-FS">Book Chapter
      iv. Conference Paper or Lecture
      v. Other Presentation or lecture
      vi. Review
      vii. Other

After the depositor chooses Type of Work, display all of the following fields on the page, in the order given.

2. Book chapter
   a. *Peer Reviewed ○ Yes ○ No
      i. If “Yes”
      1. <mods:typeOfResource>Text</mods:typeOfResource>
      2. <mods:genre authority="RULIB-FS">Book chapter</mods:genre>
      3. <mods:note type="peerReview">Peer reviewed</mods:note>
      4. <contentModel>Document</contentModel>
      ii. If “No”
      1. <mods:typeOfResource>Text</mods:typeOfResource>
      2. <mods:genre authority="RULIB-FS">Book chapter</mods:genre>
      3. <contentModel>Document</contentModel>
   b. Omit version logic for Book chapter
   c. *Chapter Author
      i. Change label; formerly, “Author”
      ii. Repeatable; use label “Add co-author”
      iii. Retain metadata mapping.
      iv. If two or more authors have the same Rutgers affiliation, add only one
          Corporate/Organization Name for Department and School (de-dupe) in the MODS XML
   d. *Chapter Title
      i. Change label; formerly, “Title of Work”
      ii. Retain metadata mapping.
e. *Date
   i. Retain caption information “(YYYY)” and “(If this work has not been formally published, enter the date of creation.)” but make it more visible (use data well, or black).
   ii. Retain metadata mapping.

f. Abstract
   i. Retain metadata mapping.

g. Keywords
   i. Retain caption: “(Separate keywords with commas “,”) but make it more visible (use data well, or black).
   ii. Although the caption will only suggest using commas, also allow a semi-colon to separate terms.
   iii. Retain metadata mapping.

h. Additional Information
   i. Remove “Add more” button. This field is not repeatable on the form. The reviewer/cataloger will separate if multiple notes are appropriate.
   ii. Retain metadata mapping.

i. Language of Chapter
   i. Change label; formerly, “Language of Work”
   ii. Retain metadata mapping.

j. Book and Chapter Information – All of these fields should appear within the “Book and Book Information” box
   i. Book Title
      1. Map to <rulib:descriptiveEvent><rulib:type>Citation<brulib:associatedObject><rulib:type>Book <rulib:name>
   ii. Book Publication Date (YYYY)
      1. Change label; formerly, “Date of journal”
      2. Retain caption instruction to the right of the text box, but make it more visible (use data well, or black): “(YYYY)”
      3. Retain metadata mapping.
   iii. City of Publication
      1. Map to <rulib:descriptiveEvent><rulib:place>
   iv. Publisher
      1. Map to <rulib:descriptiveEvent><rulib:associatedEntity><rulib:role>Publisher<brulib:name>
   v. Chapter Start Page
      1. Change label; formerly, “Start page number”
      2. Retain metadata mapping.
   vi. Chapter End Page
      1. Change label; formerly, “End page number”
      2. Retain metadata mapping.
   vii. Book Editor(s)
      1. Caption: (Give all editors, separating names with semi-colons; for example: Caruthers, Abigail C.; O’Neil, James)
      2. Use data well, or black for caption
3. Supply the role:
   <rulib:descriptiveEvent><rulib:associatedEntity><rulib:role>Editor</rulib:name>

4. Put each editor in a separate field

viii. Link to Published Book Chapter/Book
   1. Change label; formerly, “URL for Published Work”
   2. Change instructional caption to only give the example: “e.g.,
      http://dx.doi.org/doi:10.7282/T3WD3XW8” and make it more visible;
      use data well, or black
   3. Retain metadata mapping.

k. Grant Information
   i. Change label; formerly, “Sponsoring Agency”
      1. Map to <rulib:descriptiveEvent><rulib:type>Grant award</rulib:name>
   ii. Grantee Name
      1. Retain metadata mapping.
   iii. Funder/Agency Name [pull down list]
      1. Change label; formerly, “Agency”
      2. Retain metadata mapping.
   3. For “National Institutes of Health”:
      i. **REMOVE additional agreements/options**
      ii. Retain PMCID and its mapping:
         <mods:identifier type=”PMCID”>
      iii. NIHMS ID
         <mods:identifier type=”NIHMSID”>
   iv. Grant Number
      1. Change “Add more” to “Add another grant number”, and place it to the
         right of the Grant Number text box. This will open up another Grant
         Number text box.
      2. Retain metadata mapping.
   l. Retain “Add more” for the overall Grant Information section, place it outside the “Grant
      Information” box (not within it), in a contrasting [green] color.

m. Embargo Period
   i. Retain pull-down list
   ii. Retain metadata mapping.

n. Note to SOAR staff
   i. This note is not repeatable.
   ii. Retain metadata mapping.

3. Generate a full citation on the cover sheet using the following metadata.

**BOOK CHAPTER TITLE**
<mods:title type=”main”>

**CITATIONS**
NOTE: For all book chapter citations on the cover sheet, at least one name included in the citation will
have the role of author. Include all authors in the citation.
   <mods:role><mods:roleTerm type=”text” authority=”marcrt”>author</mods:role>
Generally, one or more other names included in the citation will have the role of editor. Include all
editors in the citation.
In addition, the name of the book publisher will be included in the citation.

**Published version**

To provide “Citation to Published Version”, there must be a Descriptive Event with type="citation” which includes associated object name (at a minimum). When there is some DescriptiveEvent (type="citation”) metadata, but the metadata is incomplete, use whatever is available. If there is no Descriptive Event (type="citation”), supply the phrase “No citation available.”

Construct the citation for a Book Chapter as follows. The book title should be in italics:

```
```

This should generate a citation like this:

Authorlastname, Authorfirstname (Date). Book chapter title. In EditorFirstName EditorMiddleName EditorLastName, Editor2FirstName Editor2MiddleName Editor2LastName & Editor3FirstName Editor3MiddleName Editor3LastName (Eds.), *Book title* (pp-pp). Place: Publisher. DOI or URL.

For example:


**This version**

Construct the citation for a Book Chapter as follows. The book title should be in italics:

```
```

This should generate a citation like this:

Authorlastname, Authorfirstname (Date). Book chapter title. In EditorFirstName EditorMiddleName EditorLastName, Editor2FirstName Editor2MiddleName Editor2LastName & Editor3FirstName Editor3MiddleName Editor3LastName (Eds.), *Book title* (pp-pp). Place: Publisher. DOI or URL.
<rulib:descriptiveEvent><rulib:associatedEntity>Author</rulib:name><rulib:identifier type="doi">This should generate a citation like this:

Authorlastname, Authorfirstname (Date). Book chapter title. In EditorFirstName EditorMiddleName EditorLastName, Editor2FirstName Editor2MiddleName Editor2LastName & Editor3FirstName Editor3MiddleName Editor3LastName (Eds.), Book title (pp-pp). Place: Publisher. DOI or URL.

For example:


http://dx.doi.org/doi:10.7282/T3GF0S0F.

These rubrics and examples are provided as reference aids, and are not to be used to construct citations for the published version or RUcore version.

APA


MLA

Digital Files: Determine the type of work to cite (e.g., article, image, sound recording) and cite appropriately. End the entry with the name of the digital format (e.g., PDF, JPEG file, Microsoft Word file, MP3). Use Digital file when the medium cannot be determined.


Multiple book chapter authors:
Wysocki, Anne Frances, Johndan Johnson-Eilola, Cynthia L. Selfe, and Geoffrey Sirc. ...

Multiple book editors:
Ed. Charles A. Hill and Marguerite Helmers.
Scholar Deposit – Description of Work / Conditional Logic / Conference Paper or Lecture

These changes are part of RUcore Release 7.7 (code freeze: October 2015). For each type of work, change the fields that are displayed on the form. The major change is to introduce this conditional logic. All the fields for each type of work are listed under that type of work. Not all fields will appear for all types of work. Within each type of work, changes from the current form are highlighted.

Every form will begin with the question of whether this is a version of a work that was previously selected. If so, the form will be populated with information from the previously deposited work. If not, the form will proceed to the selection of Type of Work.

2. *Are you depositing this work for the first time, or is this a version of a work you previously deposited?
   a. Another version of a previously deposited work
      i. Replaces the question “Is there currently another version of this work in RUcore?”
      ii. This is a required field
      iii. If “First time deposit”, proceed to *Type of Work
      iv. If “Another version of a previously deposited work”, present a list of the author’s previously submitted work (as a popup, or as a page). The list should include the title and version. The depositor selects the title, and the form is auto-populated with the metadata from that version (except the version and date). The depositor will still be able to edit the form for this deposited work, and can change or remove values that have been supplied from the earlier version’s metadata. Write the persistent URL (DOI) of the selected work into mods:relatedItem when sending to the WMS, to allow the remaining manual work (linking in Fedora) by RUcore staff.
      v. The depositor will see a completed form EXCEPT the Version ("Which term best describes this [article/book chapter/etc]?") and Date will be left blank and the depositor will be required to supply that information.
   b. First time deposit
      i. Proceed to selection of *Type of Work. The depositor will make a selection from this list.
      ii. Depending on this selection, a separate form will open up for that Type of Work.

7. *Type of Work
   a. <mods:genre authority="RULIB-FS"> (as before)
      i. Article
      ii. Book
      iii. Book chapter
      iv. Conference Paper or Lecture
         v. Other Presentation or lecture
         vi. Review
         vii. Other

After the depositor chooses Type of Work, display all of the following fields on the page, in the order given.
8. Conference Paper or Lecture
   a. *Peer Reviewed ○ Yes ○ No
      i. If “Yes”
         1. <mods:typeOfResource>Text</mods:typeOfResource>
         2. <mods:genre authority="RULIB-FS">Conference Paper or Lecture</mods:genre>
         3. <mods:note type=""peerReview">Peer reviewed</mods:note>
         4. <contentModel>Document</contentModel>
      ii. If “No”
         1. <mods:typeOfResource>Text</mods:typeOfResource>
         2. <mods:genre authority="RULIB-FS">Conference Paper or Lecture</mods:genre>
         3. <contentModel>Document</contentModel>
   b. *Which term best describes this conference paper?
      i. Retain: “Mouse over each category for description” but make it more visible (use data well, or black)
      ii. Retain list:
            o Author’s Original (AO)
            o Submitted Manuscript Under Review (SMUR)
            o Accepted Manuscript (AM)
            o Version of Record (VoR)
            o Corrected Version of Record (CVoR)
            o Enhanced Version of Record (EVoR)
            o I don’t know/not applicable
      iii. Retain metadata mapping.
      iv. Retain: Convert ‘I don’t know/not applicable’ to ‘Unidentified version’
   c. *Author
      i. Repeatable; use label “Add co-author”
      ii. Retain metadata mapping.
      iii. If two or more authors have the same Rutgers affiliation, add only one Corporate/Organization Name for Department and School (de-dupe) in the MODS XML.
   d. *Conference Paper Title
      i. Change label; formerly, “Title of Work”
      ii. Retain metadata mapping.
   e. *Date
      i. Retain caption information “(YYYY)” and “(If this work has not been formally published, enter the date of creation.)” but make it more visible (use data well, or black)
      ii. Retain metadata mapping.
   f. Abstract
      i. Retain metadata mapping.
   g. Keywords
      i. Retain caption: “(Separate keywords with commas „,”) but make it more visible (use data well, or black).
      ii. Although the caption will only suggest using commas, also allow a semi-colon to separate terms
      iii. Retain metadata mapping.
Language of Conference Paper
i. Change label; formerly, “Language of Work”
ii. Retain metadata mapping.

Conference Proceedings Information – All of these fields should appear within the “Conference Proceedings” box. NOTE THAT WE WILL CREATE TWO DESCRIPTIVE EVENTS, ONE FOR THE CONFERENCE AND ONE FOR THE CITATION.

i. Proceedings title
   1. Retain metadata mapping that was formerly used for Journal Title. (descriptiveEvent type="Citation")

ii. Publisher of Proceedings
   1. Change mapping to:
      <rulib:descriptiveEvent type="Citation"><rulib:associatedEntity><rulib:role>Publisher
      <rulib:descriptiveEvent><rulib:associatedEntity><rulib:name>

iii. Conference Date
   1. Change label; formerly, “Date of journal”
   2. Revise caption instruction to the right of the text box to include “month”, and make it more visible (use data well, or black): “(YYYY-MM)”
   3. Map to <rulib:descriptiveEvent type="Citation"><rulib:dateTime encoding="w3cdtf">

iv. Link to Published Conference Paper
   1. Change label; formerly, “URL for Published Work”
   2. Change instructional caption to only give the example: “e.g., http://dx.doi.org/doi:10.7282/T3WD3XW8” and make it more visible: use data well, or black
   3. Retain metadata mapping.

v. Conference Name
   1. Map to:
      <rulib:descriptiveEvent type="Conference"><rulib:label>

vi. Conference Number
   1. Give caption instruction to the right of the text box (use data well, or black): “(Provide an ordinal number, e.g. 3rd or a cardinal number, e.g., 15)”
   2. Map to:
      <rulib:descriptiveEvent type="Conference"><rulib:detail>

vii. Conference Location
   1. Give caption instruction to the right of the text box (use data well, or black): “(e.g., San Francisco, Calif.)”
   2. Map to:
      <rulib:descriptiveEvent type="Conference"><rulib:place>

viii. Organization or Sponsor Name
    1. Map to:
       <rulib:descriptiveEvent type="Conference"><rulib:associatedEntity><rulib:role>Sponsor
       <rulib:descriptiveEvent type="Conference"><rulib:associatedEntity><rulib:name>

j. Grant Information
i. Change label; formerly, “Sponsoring Agency”
   1. Map to `<rulib:descriptiveEvent><rulib:type>Grant award`<rulib:label>`

ii. Grantee Name
   1. Retain metadata mapping.

iii. Funder/Agency Name [pull down list]
   1. Change label; formerly, “Agency”
   2. Retain metadata mapping.
   3. For “National Institutes of Health”:
      i. **REMOVE additional agreements/options**
      ii. Retain PMCID and its mapping:
         `<mods:identifier type="PMCID">`
      iii. NIHMS ID
         `<mods:identifier type="NIHMSID">`

iv. Grant Number
   1. Change “Add more” to “Add another grant number”, and place it to the
      right of the Grant Number text box. This will open up another Grant
      Number text box.
   2. Retain metadata mapping.
   3. Retain “Add more” for the overall Grant Information section, place it
      outside the “Grant Information” box (not within it), in a contrasting
      [green] color.

k. Embargo Period
   i. Retain pull-down list
   ii. Retain metadata mapping.

l. Note to SOAR staff
   i. This note is not repeatable.
   ii. Retain metadata mapping.

9. Generate a full citation on the cover sheet using the following metadata.

**CONFEERENCE PAPER OR LECTURE TITLE**

Citation to published version –

```xml
<mods:name type="personal"><mods:namePart type="family">[<mods:namePart type="given">]</rulib:type>Grant award</rulib:label>`
<mods:title type="main">Paper presented at Conference</rulib:place>`
<mods:identifier type="PMCID">`
<mods:identifier type="NIHMSID">`
```

This should generate a citation like this:


Citation to this version –
This should generate a citation like this:


NOTE: For all conference paper citations on the cover sheet, at least one name included in the citation will have the role of “author” in the citation.

The following rubrics and examples are provided as reference aids, and are not to be used to construct citations for the published version or RUcore version.

APA


Presenter, A. A. (year, month). Title of paper or poster. Paper or poster presented at the meeting of Organization Name, Location. Retrieved from [or “Abstract retrieved from”] http://xxxxx


MLA

LastName, FirstName. “Conference Paper Title.” Conference Title. Conference Date. Conference Location. Ed. Conference Editor(s). City of Publication: Publisher, Date of Publication.

LastName, FirstName, FirstName LastName, FirstName LastName, and FirstName LastName. “Conference Paper Title.” Conference Title. Conference Date. Conference Location. Ed. Conference Editor(s). City of Publication: Publisher, Date of Publication.


**NIH examples**


rjm20150924
Scholar Deposit – Description of Work / Conditional Logic / Other
Following discussions at Software Architecture Working Group, Aug. 13 and Sept. 24, 2015

These changes are part of RUcore Release 7.7 (code freeze: September 2015). For each type of work, change the fields that are displayed on the form. The major change is to introduce this conditional logic. All the fields for each type of work are listed under that type of work. Not all fields will appear for all types of work. Within each type of work, changes from the current form are highlighted.

Every form will begin with the question of whether this is a version of a work that was previously selected. If so, the form will be populated with information from the previously deposited work. The form will display for the Type of Work of the title selected. If this is a first time deposit for the work, the form will proceed to the selection of Type of Work.

3. *Are you depositing this work for the first time, or is this a version of a work you previously deposited?
   a. Another version of a previously deposited work
      i. Replaces the question “Is there currently another version of this work in RUcore?”
      ii. This is a required field
      iii. If “First time deposit”, proceed to *Type of Work
      iv. If “Another version of a previously deposited work”, present a list of the author’s previously submitted work (as a popup, or as a page). The list should include the title and version. The depositor selects the title, and the form is auto-populated with the metadata from that version (except the version and date). The form should display the form for the Type of Work of the title selected. The depositor will still be able to edit the form for this deposited work, and can change or remove values that have been supplied from the earlier version’s metadata. Write the persistent URL (DOI) of the selected work into mods:relatedItem when sending to the WMS, to allow the remaining manual work (linking in Fedora) by RUcore staff.
      v. The depositor will see a completed form EXCEPT the Version (“Which term best describes this [article/book chapter/etc]?”) and Date will be left blank and the depositor will be required to supply that information.
   b. First time deposit
      i. Proceed to selection of *Type of Work. The depositor will make a selection from this list.
      ii. Depending on this selection, a separate form will open up for that Type of Work.

10. *Type of Work
    a. <mods:genre authority=“RULIB-FS”> (as before)
       i. Article
       ii. Book
       iii. Book chapter
       iv. Conference Paper or Lecture
       v. Other Presentation or lecture
       vi. Review
       vii. Other

After the depositor chooses Type of Work, display all of the following fields on the page, in the order given.
11. Article
   a. *Author
      i. Repeatable; use label “Add co-author”
      ii. Retain metadata mapping.
      iii. If two or more authors have the same Rutgers affiliation, add only one Corporate/Organization Name for Department and School (de-dupe) in the MODS XML.
   b. *Title of Work
      i. Retain metadata mapping.
   c. *Date
      i. Retain caption information “(YYYY)” and “(If this work has not been formally published, enter the date of creation.)” but make it more visible (use data well, or black)
      ii. Retain metadata mapping.
   d. Abstract
      i. Retain metadata mapping.
   e. Keywords
      i. Retain caption: “(Separate keywords with commas ‘,”,”) but make it more visible (use data well, or black).
      ii. Although the caption will only suggest using commas, also allow a semi-colon to separate terms
      iii. Retain metadata mapping.
   f. Additional Information
      i. Remove “Add more” button. This field is not repeatable on the form. The reviewer/cataloger will separate if multiple notes are appropriate.
      ii. Retain metadata mapping.
   g. Note to SOAR staff
      i. This note is not repeatable.
      ii. Retain metadata mapping.

12. Create citation for cover sheet.
   a. There is no citation to published version.
   b. Author(s). (Year). Title of work.

Citation to this version –

<mods:name type="personal"><mods:namePart type="family">Harlow</mods:namePart> <mods:namePart type="given">H. F.</mods:namePart></mods:name><mods:originInfo><mods:dateCreated>1983</mods:dateCreated></mods:originInfo><mods:title type="main">Fundamentals for preparing psychology journal articles</mods:title><mods:identifier type="doi">This should generate a citation like this (single author, multiple authors):


Rhonda Marker/September 24, 2015
Scholar Deposit – Description of Work / Conditional Logic / Other Presentation or Lecture

These changes are part of RUcore Release 7.7 (code freeze: October 2015). For each type of work, change the fields that are displayed on the form. The major change is to introduce this conditional logic. All the fields for each type of work are listed under that type of work. Not all fields will appear for all types of work. Within each type of work, changes from the current form are highlighted.

Every form will begin with the selection of Type of Work. The depositor will make a selection from this list. Depending on this selection, a separate form will open up for that Type of Work.

1. *Type of Work
   a. `<mods:genre authority="RULIB-FS"> (as before)
      i. Article
      ii. Book
      iii. Book chapter
      iv. Conference Paper or Lecture
   v. Other Presentation or Lecture
      1. Retain mapping: `<mods:genre authority="RULIB-FS">Other Presentation or Lecture
      3. Retain mapping: techMD <contentModel>Document</contentModel>
   vi. Review
   vii. Other

After the depositor chooses Type of Work, display all of the following fields on the page, in the order given.

2. *Author
   a. Repeatable; use label “Add co-author”
   b. Retain metadata mapping.
   c. If two or more authors have the same Rutgers affiliation, add only one Corporate/Organization Name for Department and School (de-dupe) in the MODS XML.

3. *Title of Presentation or Lecture
   a. Change label; formerly, “Title of Work”
   b. Retain metadata mapping.

4. *Date
   a. Retain caption information “(YYYY)” and “(If this work has not been formally published, enter the date of creation.)” but make it more visible (use data well, or black)
   b. Retain metadata mapping.

5. Abstract
   a. Retain metadata mapping.

6. Keywords
   a. Retain caption: “(Separate keywords with commas “,”) but make it more visible (use data well, or black).
   b. Although the caption will only suggest using commas, also allow a semi-colon to separate terms
c. Retain metadata mapping.

7. Additional Information
   a. Remove “Add more” button. This field is not repeatable on the form. The 
      reviewer/cataloger will separate if multiple notes are appropriate.
   b. Retain metadata mapping.

8. Language of Presentation or Lecture
   a. Change label; formerly, “Language of Work”
   b. Retain metadata mapping.

9. Remove: Grant Information

10. Embargo Period
    a. Retain pull-down list
       i. Retain metadata mapping.

11. Note to SOAR staff
    a. This note is not repeatable.
    b. Retain metadata mapping.

Generate a full citation on the cover sheet using the following metadata.

**CITATIONS**

(No published version)

**Citation to this version** –

<mods:name type="personal">"<mods:namePart type="family"><mods:namePart type="given">
<mods:originInfo><mods:dateCreated>]
<mods:title type="main">
<rulib:descriptiveEvent><rulib:type>Citation<rulib:detail>
<mods:identifier type="doi">

This should generate a citation like this:


NOTE: Include all names with the role of “author” in the citation.

<mods:role><mods:roleTerm type="text" authority="marcrt">author

NOTE: Cataloger will supply appropriate context information in Descriptive Event – Detail.

rjm20150924
Scholar Deposit – Description of Work / Conditional Logic / Review

These changes are part of RUcore Release 7.7 (code freeze: October 2015). For each type of work, change the fields that are displayed on the form. The major change is to introduce this conditional logic. All the fields for each type of work are listed under that type of work. Not all fields will appear for all types of work. Within each type of work, changes from the current form are highlighted.

Every form will begin with the selection of Type of Work. The depositor will make a selection from this list. Depending on this selection, a separate form will open up for that Type of Work.

13. *Type of Work
   a. <mods:genre authority="RULIB-FS"> (as before)
      i. Article
      ii. Book
      iii. Book chapter
      iv. Conference Paper or Lecture
      v. Other Presentation or lecture
      vi. Review
         1. Retain mapping: <mods:genre authority="RULIB-FS">Review
         3. Retain mapping: techMD <contentModel>Document</contentModel>
      vii. Other

After the depositor chooses Type of Work, display all of the following fields on the page, in the order given.

If the depositor chooses Article, Review, or Conference Paper or Lecture, the form will next ask whether this is a version of a work that was previously selected. If so, the form will be populated with information from the previously deposited work. If not, the form will proceed to the selection of Type of Work.

4. *Are you depositing this work for the first time, or is this a version of a work you previously deposited?
   b. Another version of a previously deposited work
      i. Replaces the question “Is there currently another version of this work in RUcore?”
      ii. This is a required field when it is used
      iii. If “First time deposit”, proceed to open the form with the rest of the fields, beginning with *Version
      iv. If “Another version of a previously deposited work”, present a list of the author’s previously submitted work (as a popup, or as a page). The list should include the title and version. The depositor selects the title, and the form is auto-populated with the metadata from that version (except the version and date). The depositor will still be able to edit the form for this deposited work, and can change or remove values that have been supplied from the earlier version’s metadata. Write the persistent URL (DOI) of the selected work into mods:relatedItem when sending to the WMS, to allow the remaining manual work (linking in Fedora) by RUcore staff.
v. The depositor will see a completed form EXCEPT the Version ("Which term best describes this [article/book chapter/etc]?”) and Date will be left blank and the depositor will be required to supply that information.

14. Version

a. *Which term best describes this review?*
   i. Retain: “Mouse over each category for description” but make it more visible (use data well, or black)
   ii. Retain list:
      o Author’s Original (AO)
      o Submitted Manuscript Under Review (SMUR)
      o Accepted Manuscript (AM)
      o Version of Record (VoR)
      o Corrected Version of Record (CVoR)
      o Enhanced Version of Record (EVoR)
      o I don’t know/not applicable
   iii. Retain metadata mapping.
   iv. Retain: Convert ‘I don’t know/not applicable’ to ‘Unidentified version’

b. *Review Author*
   i. Change label; formerly, “Author”
   ii. Repeatable; use label “Add co-author”
   iii. Retain metadata mapping.
   iv. If two or more authors have the same Rutgers affiliation, add only one Corporate/Organization Name for Department and School (de-dupe) in the MODS XML.

c. *Review Title*
   i. Change label; formerly, “Title of Work”
   ii. Retain metadata mapping.

d. *Date*
   i. Retain caption information “(YYYY)” and “(If this work has not been formally published, enter the date of creation.)” but make it more visible (use data well, or black)
   ii. Retain metadata mapping.

e. Abstract
   i. Retain metadata mapping.

f. Keywords
   i. Retain caption: “(Separate keywords with commas “,“) but make it more visible (use data well, or black).
   ii. Although the caption will only suggest using commas, also allow a semi-colon to separate terms
   iii. Retain metadata mapping.

g. Additional Information
   i. Remove “Add more” button. This field is not repeatable on the form. The reviewer/cataloger will separate if multiple notes are appropriate.
   ii. Retain metadata mapping.

h. Language of Review
   i. Change label; formerly, “Language of Work”
Retain metadata mapping.

Review Information – All of these fields should appear within the “Review Information” box.

Title of Reviewed Work
1. Supply the descriptive event – associated object type:
   <rulib:descriptiveEvent><rulib:type>Citation<rulib:associatedEntity><rulib:type>Book
2. Supply the descriptive event – associated object relationship:
   <rulib:descriptiveEvent><rulib:type>Citation<rulib:associatedObject><rulib:type>Book<rulib:relationship>Is Described by
3. Map to:
   <rulib:descriptiveEvent><rulib:type>Citation<rulib:associatedObject><rulib:type>Book<rulib:associatedEntity><rulib:name>[value]

Author(s) of Reviewed Work
1. Map to:
   <rulib:descriptiveEvent><rulib:type>Citation<rulib:associatedEntity><rulib:name>[value]
2. Supply the role:
   <rulib:descriptiveEvent><rulib:associatedEntity><rulib:role>Author
3. Caption: (Give all authors, for example: Caruthers, Abigail C., O’Neil, James)
4. Use data well, or black for caption

Journal title
1. Retain metadata mapping.

Journal volume number
1. Change label; formerly, “Volume number”
2. Give caption instruction to the right of the text box, (use data well, or black): “(Provide a number only)”
3. Retain metadata mapping.

Journal issue number
1. Change label; formerly, “Issue number”
2. Give caption instruction to the right of the text box, (use data well, or black): “(Provide a number only)”
3. Retain metadata mapping.

Journal publication date
1. Change label; formerly, “Date of journal”
2. Retain caption instruction to the right of the text box, but make it more visible (use data well, or black): “(YYYY)”
3. Map to <rulib:descriptiveEvent><rulib:dateTime encoding=”w3cdtf”>YYYY

Start page of review
1. Change label; formerly, “Start page number”
2. Retain metadata mapping.

End page of review
1. Change label; formerly, “End page number”
2. Retain metadata mapping.

Remove: Publisher

Link to Published Review
1. Change label; formerly, “URL for Published Work”
2. Change instructional caption to only give the example: “e.g.,
   http://dx.doi.org/doi:10.7282/T3WD3XW8” and make it more visible:
   use data well, or black
3. Retain metadata mapping.

j. Remove: Grant Information
k. Embargo Period
   i. Retain pull-down list
   ii. Retain metadata mapping.
l. Note to SOAR staff
   i. This note is not repeatable.
   ii. Retain metadata mapping.

15. Generate a full citation on the cover sheet using the following metadata.

CITATIONS

Published version
To provide “Citation to Published Version”, there must be a Descriptive Event with type=“Citation”
which includes associated object name (at a minimum). When there is some DescriptiveEvent
(type=“Citation”) metadata, but the metadata is incomplete, use whatever is available. If there is no
Descriptive Event (type=“Citation”), supply the phrase “No citation available.”

Construct the citation for a Review as follows. The title of the journal and the title of the work being
reviewed should be in italics:

<mods:name type="personal"><mods:namePart type="family">[<mods:namePart
   type="given">[<rulib:descriptiveEvent type="citation"><rulib:dateTime>
   </rulib:descriptiveEvent><rulib:dateTime>
   <rulib:descriptiveEvent><rulib:type>Citation<rulib:associatedObject><rulib:type>Book<rulib:as
   sociatedEntity><rulib:name>
   <rulib:descriptiveEvent><rulib:type>Citation<rulib:associatedObject><rulib:type>Journal<rulib:i
   dentifier>
   <rulib:descriptiveEvent><rulib:type>Citation<rulib:associatedObject><rulib:type>Journal<rulib:d
   etail><rulib:reference>
   <rulib:descriptiveEvent><rulib:type>Citation<rulib:associatedObject><rulib:type>Journal<rulib:r
   eference>
   <rulib:descriptiveEvent><rulib:type>Citation<rulib:associatedObject><rulib:type>Journal<rulib:r
   eference>

This should generate a citation like this:

Authorlastname, Authorfirstname (Date). Review title. [Review of the book Title of Book].
Journal Title, Vol(Issue), pp-pp. Retrieved from DOI or URL.

For example:

This version

This should generate a citation like this:


For example:


These rubrics and examples are provided as reference aids, and are not to be used to construct citations for the published version or RUcore version.

APA


MLA

Lastname, Firstname. Rev. of Title of Reviewed Work, by Firstname Lastname and Firstname Lastname. Title of Journal volume (Date): pagination. Database. Web. DD Month YYYY.
