A HIERARCHICAL TASK ANALYSIS SOFTWARE TOOL BASED ON THE MODEL-VIEW-CONTROLLER ARCHITECTURE PATTERN

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ABSTRACT OF THE THESIS

A Hierarchical Task Analysis Software Tool Based on the Model-View-Controller

Architecture Pattern

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Hierarchical Task Analysis is a systematic method of describing how work is organized in order to meet the overall objective of the job. It involves identifying, in a top-down approach, the overall goal of the task, then the various sub-tasks and then the conditions under which they should be carried out to achieve the goal.

In this thesis, we set out to design and develop a simple, robust and flexible hierarchical task analysis software tool. We provide an intuitive user interface to create hierarchical tasks, additionally we provide features which are not available in existing tools like - the ability to reuse the task analysis data as templates, import or export Xml, store task and sub-tasks for reusability. These new features serve to improve time efficiency, compatibility with applications developed using other platforms and the ease with which the tool can be extended by adding new features.

We use the Model-View-Controller (MVC) software architecture pattern since it is suitable for applications with a user-interface and at the same time aids in developing highly scalable and extensible applications.

We produce simulation results to project the functionalities of our tool and also discuss some non-functional requirements, such as usability, scalability and extensibility.

Acknowledgement

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1. Introduction

Task Analysis (TA) analyses what a user is required to do in terms of actions and/or cognitive processes to achieve a task. A detailed TA can be conducted to understand the current system and the information that flows within it. These information flows are important for the maintenance of the existing system and must be incorporated or substituted in any new system.

Nearly all TA techniques provide as a minimum, a description of the observable aspects of operator behavior at various levels of detail, together with some indications of the structure of the task. These will be referred to as Action Oriented Approaches (AOA). Other techniques focuses on the mental processes which underlie observable behavior e.g. decision making and problem solving. These will be referred to as Cognitive Approaches.

TA tools can be used to eliminate the preconditions that give rise to errors before they occur. They can be used as an aid in the design stage of a new system, or in the modification of an existing system. We shall keep focus on Hierarchical Task Analysis (HTA) which belongs to the category of Action Oriented Approach and is the type of task analysis our tool performs.

HTA is a systematic method of describing how work is organized in order to meet the overall objective of the job. It involves identifying, in a top-down approach, the overall goal of the task, then the various sub-tasks and then the conditions under which they should be carried out to achieve the goal. In this way, complex planning tasks can be represented as a hierarchy of operations – different things which people must do within a system, and plans – the conditions which are necessary to undertake these operations.

HTA commences by stating the overall objective that the person has to achieve. This is then re-described into a set of sub-operations and the plan specifying when these operations are carried out. The plan is an essential component of HTA since it describes the information sources that the worker must attend to, in order to signal the need for various activities. Each sub operation can be re-described further, if the analyst requires, again in terms of other operations and plans.

The question whether it is necessary to break down a particular operation to a finer level depends on whether the analyst believes a significant error mode is likely to be revealed by a more fine grained analysis.

Our efforts in trying to provide a tool which can perform hierarchical task analysis are based on the advantages which can be offered to the analyst such as:

- 1. HTA is an economical method of gathering and organizing information since the hierarchical description needs only to be developed up to the point where it is needed for the purpose of analysis.
- 2. When used as an input to design, HTA allows functional objectives to be specified at the higher levels of analysis prior to final decisions being made about the hardware. This is important when allocating functions between personnel who are responsible for the effective operation of the system.
- 3. HTA is best developed as collaboration between the task analyst and people involved in operations. Thus, the analyst develops the description of the task in

accordance with the perceptions of line personnel who are responsible for effective operation of the system.

4. HTA can be used as a starting point for various error analysis methods to examine the error potential in the performance of the required operations.

Our aim in this thesis is to incorporate most of the qualities of hierarchical task analysis mentioned above in our task analysis tool which allows analysts to freely apply their creativity to the project at hand. There are a number of task analysis tools available in the market which supports hierarchical task analysis, but we have planned to build a tool which not only supports hierarchical task analysis, but can be used to perform additional operations within the scope of task analysis.

Some of the additional features which we would like our tool to support are:

- 1. Provide a number of reusable templates to create task analysis flow diagrams, including the provision to add more templates.
- 2. Ability to store newly added tasks, sub-tasks or state variables. This saves tremendous amount of development time for the task analyst, since these can be used as components to build a new hierarchical task.
- 3. Ability to import and export XML documents, which is a W3C Standard. It is widely regarded as the future of the internet, since it is a standard which can seamlessly integrate with any system.
- 4. Ability to connect our system with a data store like the Microsoft SQL Server which would boast the storage capabilities of the tool and can be used to integrate with other systems in a professional development environment.

5. Develop a standard XML Document Type Definition (DTD), since we will be using an XML data source. This definition will help other applications to understand and efficiently integrate with our HTA tool.

On successful implementation of these exciting new features we will increase the capabilities and power of a hierarchical task analysis tool. This tool though simple, will be packed with many more features than any other HTA tool freely available in the market.

We would be facing challenges while designing and developing this application because of a number of reasons, which being the inclusion of the set of new features mentioned above. The design would also require our application to be lightweight, extremely scalable, and able to integrate with other systems.

Because of the set of preferences like writing optimal code and developing reusable programming components, we will be forced to consider the various design patterns before developing the tool. Software design patterns are solution to a recurring software problem. If this approach is followed we could be successful in developing the HTA tool with the qualities discussed above.

The rest of the thesis is organized as described below. Chapter 2 discusses the prior works in terms of architectures and design patterns developed, and various kinds of HTA tools available in the open market. In Chapter 3, we provide a brief overview of the tools and design pattern we will use to develop our tool. In Chapter 4, we shall describe how exactly we implemented the software system based on our selection of the software development process and methodology. In Chapter 5, we provide the results we have achieved on successful completion of the thesis work. In the last chapter, we conclude by summarizing the salient features of our work, and enumerate a few implementation options as a part of future work for other researchers to improve the hierarchical task analysis software tool.

2. Related Work

In this chapter, we shall have a look at the previous work accomplished in the two most important categories related to our thesis work. Firstly, we will look at some of the TA tools available in the market as of today and the various features they have to offer.

Next, we will also look into the various architecture design patterns available to develop our software system. We will closely look into the Model View Controller architecture pattern since it suits a software system which involves human computer interface. We will also describe the variants of the MVC pattern and conclude with the valid reasons on why we chose the MVC architecture pattern and also why a particular variant of the pattern!

2.1 Hierarchical Task Analysis Tools

In this section we discuss the various task analysis software tools that have been developed for both commercial and non-commercial purposes. In our discussion, we will mention some of the salient features of these software tools and will end the discussion with some of the shortcomings which we have addressed in our task analysis tool.

2.1.1 The HTA Tool

The HTA tool [1] was developed by The Human Factors Integration (HFI) Defense Technology Center (DTC), which is an initiative by the UK Ministry of Defense. The HTA tool was developed for non-commercial purposes. Traditionally, task analysis was carried out with the erroneous use of pencil and paper. The HTA tool represents a start towards the development of a computer based toolset, encompassing task analysis methods currently in existence and eventually including methods to assist in the analysis of both observable and cognitive tasks. Cognitive task analysis will consider not only the nature of time critical task performance, but also the influences on work emanating from society, culture and organizations [2]. Cognitive task analysis is the extension of traditional task analysis techniques to yield information about the knowledge, thought process and goal structures that underline observable task performance. Some of the HTA Tool are listed below:

- The tool allows the development of a sub-goal hierarchy in different formats like the list, diagrams and tables
- 2) It allows automatic renumbering of the tasks and plan updates
- 3) The tool provides an option to provide color code to different sections of the analysis to distinguish important branches from the others.
- 4) It supports multiple printing formats like XML, CSV or Excel.
- 5) The tool provides an analysis wizard which helps novices through the creation process of complex hierarchical tasks.
- 6) The tool includes the functionality of allowing the definition of new task properties and the creation of new extension templates that may be shared with colleagues.

2.1.2 VIP Task Manager

VIP Task Manager is developed by VIP Quality Software, which is based out of Odessa, Ukraine. The Task Manager is based on a client-server technology which allows the users to create a centralized database and keep all the information for hierarchical task analysis available to all the users logged in to a single Local Area Network (LAN) [3]. The various features of the tool are listed below:

- It is a client-server type of software tool with a centralized database to store our task analysis data.
- The tool provides us with only two separate types of views to create our hierarchical tasks, namely tree view and a panel view.
- 3) It allows us to set priority and order to the sub-tasks, and also allows the user to update the task with progress reports.
- 4) It allows us to set task permissions and user roles.
- 2.1.3 TaskAnyone

TaskAnyone is an online task analysis and management tool developed by TaskAnyone based in Ontario, Canada [4]. This software can be used from any widely available web browser and can create tasks and sub-tasks into easy to use checklists. This tool provides the user with the ability to use the menu to add, delete and update a task; drag and drop a task to create an ordered list. This software lacks a number of features which other task analysis tools described in our thesis provide, including the one we have developed as a part of our thesis work.

2.1.4 TaskArchitect

TaskArchitect [5] is a commercially available tool to perform hierarchical task analysis, developed by Task Architect, Inc which is based out of Ottawa, Canada. This tool is the

most comprehensive tool we came across while investigating the various commercially available task analysis tools in the market as of today. Some of the most attractive features of the tool are listed below:

- The tool allows point and click creation of tasks and sub-tasks. Tasks could be new or developed using already existing templates for various business domains.
- 2) It allows for additions of plans to the main task, which could be either a simple plan or an advanced plan with various permutations and combinations.
- 3) It supports automatic renumbering of sub-tasks and plans with a parent task.
- 4) It provides support to export a task document into various formats like XML, Text and Excel.
- 5) The tool has various attractive features like drag and drop support, color coding text inside a task, short-cut keys to perform simple copy paste functions and a spellchecker.
- This tool also supports various views like a tabular view, timeline view, vertical slice view and a left-right view.
- 7) TaskArchitect also captures logical and combinational functions while creating plans for a task and illustrates the plan both graphically and verbally.

Based on the salient features of the task analysis software tools we studied and explained above, we can reach to a consensus that each software, either commercially or non-commercially available, lacked some feature which the other tool provided and viceversa. A valid explanation for such contrasting capabilities among the above mentioned tools could be attributed to the cost of developing the software tools, resources at disposal and the different domains where they have been applied to and developed for. On the other hand we decided to build a comprehensive hierarchical task analysis tool which combines most of the features provided by the listed tools and also include some more attractive capabilities which we will elaborate below. This will allow our tool to be used freely across different domains. Some of the additional features which we will provide are:

- 1. Provide a number of reusable templates to create task analysis flow diagrams, including provision to add more templates.
- 2. Ability to store newly added tasks, sub-tasks or state variables. This saves tremendous amount of development time for the task analyst, since these can be used as components to build a new hierarchical task.
- 3. Ability to import and export XML documents, which is a W3C Standard. It is widely regarded as the future of the internet, since it is a standard which can seamlessly integrate with any system.
- 4. Ability to connect our system with a data store like the Microsoft SQL Server which would boast the storage capabilities of the tool, and can be used to integrate with other systems in a professional development environment.
- 5. Develop a standard XML Document Type Definition (DTD), since we will be using an XML data source. This definition will help other applications to understand and efficiently integrate with our HTA tool.

However, we decided to not incorporate some of the aesthetic features due to our specific requirements, technical expertise, and available time on hand. Another important reason for not decorating our tool was that we did not plan to sell it as a product commercially in the market, but allow it to be freely download-able and usable from the internet.

2.2 Software Patterns

A pattern for software architecture describes a particular recurring design problem that arises in specific design contexts, and presents a well-proven generic scheme for its solution. The solution scheme is specified by describing its constituent components, their responsibilities and relationships, and the ways in which they collaborate. [6]

2.2.1 Properties

There are several properties of patterns for software architecture which help us understand them better:

- A pattern addresses a recurring design problem that arises in specific design situations. The design problem in our case is the one which arises when developing applications with human-computer interaction.
- 2) Patterns document existing, well-proven design experience. They are not invented or created artificially. Rather they distill and provide means to reuse the design knowledge gained by experienced practitioners. The Model-View-Controller pattern for example, presents experience gained over many years of developing interactive systems.
- 3) Patterns identify and specify abstractions that are above the levels of single classes and instances, or of components. Typically, a pattern describes several

components, classes or objects, and details their responsibilities and relationships, as well as their cooperation. For example, the Model-View-Controller pattern describes a triad of three cooperating components.

- 4) Patterns provide a common vocabulary and understanding for design principles. The Model-View-Controller and the associated pattern have been well known to the Smalltalk community since the early '80s, and are used by many software engineers.
- 5) Patterns are a means of documenting software architectures. They can describe the vision you have in mind when designing a software system. This helps others to avoid violating this vision when extending and modifying the original architecture, or when modifying the system's code.
- 6) Patterns support the construction of software with defined properties. Patterns provide a skeleton of functional behavior and therefore help to implement the functionality of your application. In the case of Model-View-Controller pattern, support for the changeability of user interfaces and reusability of core functionality are the important properties.
- 7) Patterns help us build complex and heterogeneous software architectures. However, although a pattern determines the basic structure of the solution to a design problem, it does not specify a fully detailed solution. A pattern provides a scheme for a generic solution to a family of problems, rather than a prefabricated module that can be used 'as is'.
- 8) Patterns help you to manage software complexity.

2.2.2 Categories of Patterns

A closer look at the different types of patterns reveals that they cover various ranges of scale and abstraction. Some patterns help in structuring a software system into subsystems. Other patterns support the refinement of subsystems and components, or the relationships between them.

The patterns are grouped into three categories:

• Architectural patterns

An architectural pattern expresses a fundamental structural organization or schema for software systems. It provides a set of predefined subsystems, specifies their responsibilities, and includes rules and guidelines for organizing the relationships between them.

• Design patterns

A design pattern provides a scheme for refining the subsystems or components of a software system, or the relationships between them. It describes commonly recurring structure of communicating components that solves a general design problem within a particular context.

• Idioms

An idiom is a low-level pattern specific to a programming language. An idiom describes how to implement particular aspects of components or the relationships between them using the features of the given language.

The difference between these three kinds of patterns is in their corresponding levels of abstraction and detail. Architectural patterns are high-level strategies that concern large-scale components and the global properties and mechanisms of a system. They have wide-sweeping implications which affect the overall skeletal structure and organization of a software system. Design patterns are medium-scale tactics that flesh out some of the structure and behavior of entities and their relationships. They do not influence overall system structure, but instead define micro-architectures of subsystems and components. Idioms are paradigm-specific and language-specific programming techniques that fill in low-level internal or external details of a component's structure or behavior.

2.2.3 Architectural Patterns

Architectural patterns represent the highest level patterns in the pattern system. They help us determine the fundamental structure of an application. We determine the architectural pattern to use based on the properties of the application at hand. Patterns that help support similar properties can be grouped into categories – for example, Distributed systems can be developed using either the Microkernel and Pipes and Filters patterns. An interactive system comprises the Model-View-Controller (MVC) and Presentation-Abstraction-Control (PAC) pattern.

Since in our case we are developing an interactive system, the MVC or the PAC does suit us the most. One major difference is in the control function of MVC and PAC. The MVC controller does not mediate between model and view. At best one might think that the controller passes messages between the view and model. The PAC control

function on the other hand is clearly an explicit mediator. This can be helpful in very complex software.

On the other hand, MVC does a much better job of keeping input and output independent and separate. For smaller, less complex implementations, MVC is seen as a superior choice [7]. Secondly, most good desktop applications use the MVC pattern. We will now dive into understanding the Model-View-Controller architecture in detail and go over some of the advantages of this design while developing our software system.

2.2.4 Model-View-Controller Architecture

The model-view-controller is an architectural pattern which is used in software engineering. This pattern isolates the application logic from the input and presentation, permitting independent development, testing and maintenance of each.

Model – The model holds all the data, state and application logic. The model is oblivious to the view and controller, although it provides an interface to manipulate and retrieve its state and it can send notifications of state changes to observers.

View – Gives us a presentation of the model. The view usually gets the state and data it needs to display directly from the model.

Controller – The controller takes the user input and figures out what it means to the model.

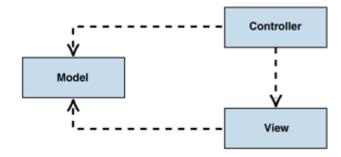


Figure 1: Model View Controller

1. You are the user – you interact with the view. [8]

The view is your window to the model. When you do something to the view (like click a button or a link), then the view tells the controller what you did. It's the controller's job to handle that.

2. The controller asks the model to change its state.

The controller takes your actions and interprets them. If you click on a button, it's the controller's job to figure out what that means and how the model should be manipulated based on the action.

3. The controller may also ask the view to change.

When the controller receives an action from the view, it may need to tell the view to change as a result. For example, the controller could enable or disable certain buttons or menu items in the interface.

4. The model notifies the view when its state has changed.

When something changes in the model, based either on some actions you took (like clicking a button) or some other internal change, the model notifies the view that its state has changed.

5. The view asks the model for state.

The view displays the state it gets directly from the model. The view may also ask the model for state as the result of the controller requesting some change in the view.

2.2.4.1. MVC – A Compound Pattern

Understanding the MVC architecture pattern top down is difficult. We consider the MVC as a compound pattern – a collection of other patterns.

The model implements the Observer Pattern to keep interested objects updated when state changes occur. Use of the Observer software pattern keeps the model completely independent of the view and controllers. It allows us to use different views with the same model, or even multiple views at once.

The view and the controller implement the classic Strategy Pattern: the view is an object that is configured with a strategy. The controller provides the strategy. The view is concerned only with the visual aspects of the application, and delegates to the controller any decisions about the interface behavior. Using the strategy pattern also keeps the view decoupled from the model because it is the controller that is responsible for interacting with the model to carry out user requests. The view knows nothing about how this gets done.

The display consists of a nested set of windows, panels, buttons, textboxes, and labels and so on. Each display component is a composite (like a window) or a leaf (like a button). When the controller tells the view to update, it only has to tell the top view component, and the Composite Pattern takes care of all the controls within the top component. Composite pattern allows a group of objects to be treated in the same way as a single instance of an object.

- 2.2.4.2. Benefits of the MVC pattern
 - Multiple views of the same model MVC strictly separates the model from the user-interface components. Multiple views can therefore be implemented and used with a single model. At run-time, multiple views may be opened at the same time, and views can be opened and closed dynamically.
 - 2. Synchronized views The change-propagation mechanism of the model ensures that all attached observers are notified of changes to the application's data at the correct time. This synchronizes all dependent views and controllers.
 - 3. 'Pluggable' views and controllers [9] The conceptual separation of MVC allows you to exchange the view and controller objects of a model. User interface objects can even be substituted at run-time.
 - 4. Exchangeability of 'look and feel' Because the model is independent of all userinterface code, a port of an MVC application to a new platform does not affect the functional core of the application. You only need suitable implementations of view and controller components for each platform.
 - Parallel development The MVC architecture pattern promotes on parallel development of the components, since they are completely separate code components.

2.2.4.3. Shortcoming of the MVC pattern

- Complexity The MVC pattern introduces new levels of indirection and therefore increases the complexity of the solution slightly. It also increases the event-driven nature of the user-interface code, which can become more difficult to debug.
- 2. Cost of frequent updates Decoupling the model from the view does not mean that developers of the model can ignore the nature of the views. For example, if the model undergoes frequent changes, it could flood the views with update requests. Some views, such as graphical displays, may take some time to render. As a result, the view may fall behind update requests. Therefore, it is important to keep the view in mind when coding the model. For example, the model could batch multiple updates into a single notification to the view.

Since now we have a clear understanding of what the Model-View-Controller architecture pattern is based on the previously accomplished results, in the next chapter we will dive in to describing and reasoning the approach we took in solving our design problem, what flavor of the MVC did we choose and why and also what other software tools and programming languages were a part of the software development cycle.

3 Technical Approach

The task analysis software tool which we have developed is a Windows Based Application. It is a standalone application which can be installed and used on any computer with a Microsoft based Windows Operating System.

The most obvious and easy option to aid us in developing this software was using the Microsoft .NET Framework to develop a Windows-based-application. The windows form application which we developed is an event-driven application which waits for a user to perform an action like, entering data in to a text box or clicking a button, and then responds by performing the appropriate action like changing the contents of the form or manipulating the data existing in a separate data source.

Debugging and development of applications is extremely efficient and easy using the .NET framework than using any other programming language. Above all the final deployment of the application literally is accomplished in a single click by the end-user.

The .NET framework is an integral windows component that supports building and running the next generation of applications and XML web services. The .NET framework provides us with a consistent object oriented programming environment where object code is stored and executed locally or remotely. The .NET framework can be used to develop varying types of applications, such as Web-based applications and Windows-based applications. [10]

The application we have developed follows the industry standards and thus helps us to integrate it with other applications. We opted to develop our tool using C# based on some of the exciting features the .NET platform, when used with the C# language, provides us with; like:

- Garbage Collection: The .NET Framework's garbage collector manages the allocation and release of memory for your application. Each time you create a new object, the common language runtime allocates memory for the object from the managed heap. As long as address space is available in the managed heap, the runtime continues to allocate space for new objects. However, memory is not infinite. Eventually the garbage collector must perform a collection in order to free some memory. The garbage collector's optimizing engine determines the best time to perform a collection, based upon the allocations being made. When the garbage collector performs a collection, it checks for objects in the managed heap that are no longer being used by the application and performs the necessary operations to reclaim their memory. [11]
- Exception Handling: Exception handling in .NET is a structured form or error handling that differs from the unstructured error handling such as *On Error Goto* of Visual Basic. In structured error handling, any number of different error filtering conditions can be set in place for a block of code. Structured error handling allows you to dictate proper programming to those who use your code.
- Type Safety: Type-safe code is code that accesses types only in well-defined, allowable ways. Given a valid object reference, type-safe code can access memory at fixed offsets corresponding to actual field members. However, if the code accesses memory at arbitrary offsets outside the range of memory that belongs to that object's publicly exposed fields, it is not type-safe. Type safety is important for assembly isolation and security. When code is type-safe, the common language runtime can completely isolate assemblies from each other.

This isolation ensures that the assemblies cannot adversely affect each other, and thus increase application reliability.

• Caching: .NET automatically caches classes when they are compiled, so that they can be delivered extremely fast when they are called. But the Framework also offers some other cool types of caching, such as output caching, where certain parts of web pages that are dynamically generated can be stored on the hard drive in static form, so that they can be delivered directly instead of being generated every time.

After considering the software tools and technologies we are going to use in developing our software system, we will now proceed further by explaining the software design which we choose to use in developing our system, the alternatives available and the advantages of our choice.

We have already mentioned that we shall be using the MVC architecture pattern in developing our system. Now we will briefly explain the different flavors of the MVC architecture patterns available at hand and the one we decided to incorporate is our system design.

3.1 Variations of the MVC Pattern

There are 3 main variations of the MVC pattern, namely the Passive model, the Active model and the Observer model. In this section we will briefly describe them.

3.1.1 The Passive MVC Model

The passive model is employed when one controller manipulates the model exclusively. The controller modifies the model and then informs the view that the model has changed and should be refreshed (see Figure 2). The model in this scenario is completely independent of the view and the controller, which means that there is no means for the model to report changes in its state.

The HTTP protocol is an example of this. There is no simple way in the browser to get asynchronous updates from the server. The browser displays the view and responds to user input, but it does not detect changes in the data on the server. Only when the user explicitly requests a refresh is the server interrogated for changes.

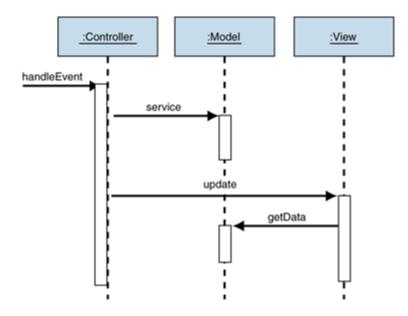


Figure 2: Passive MVC Model [12]

The active model is used when the model changes state without the controller's involvement. This can happen when other sources are changing the data and the changes must be reflected in the views.

Consider a stock-ticker display. You receive stock data from an external source and want to update the views (for example, a ticker band and an alert window) when the stock data changes. Because only the model detects changes to its internal state when they occur, the model must notify the views to refresh the display.

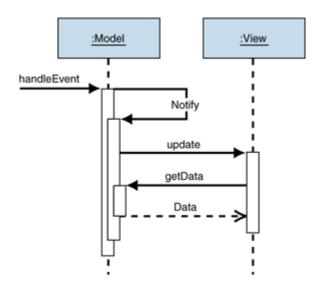


Figure 3: Active MVC Model [13]

3.1.3 The Observer Model

One of the motivations of using the MVC pattern is to make the model independent from of the views. If the model had to notify the views of changes, you would reintroduce the dependency you were looking to avoid. Fortunately, the Observer pattern [9] provides a mechanism to alert other objects of state changes without introducing dependencies on them. The individual views implement the Observer interface and register with the model. The model tracks the list of all observers that subscribe to changes.

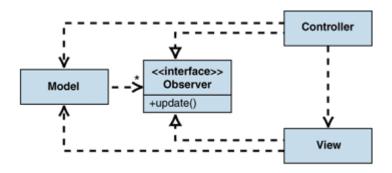


Figure 4: The Observer Model [14]

When a model changes, the model iterates through all registered observers and notifies them of the change. This approach is often called "publish-subscribe." The model never requires specific information about any views. In fact, in scenarios where the controller needs to be informed of model changes (for example, to enable or disable menu options), all the controller has to do is implement the Observer interface and subscribe to the model changes. In situations where there are many views, it makes sense to define multiple subjects, each of which describes a specific type of model change. Each view can then subscribe only to types of changes that are relevant to the view.

Based on all the different MVC variations we described above, we planned to pursue the Passive MVC Model. Since we have already mentioned the event driven approach of the .Net framework when developing windows based applications, the passive MVC approach fits in perfectly with the software and technologies which we are using to develop the task analysis tool.

In the Passive MVC approach, the role of the View is simply reduced to that of container of all controls that exist to provide the visual graphics. Thus the user interface is split into two parts, the view that handles the display and the controller that responds to the user actions. The controller does not only handle the response to the user actions, but also updates the view based on the changes in the model.

Thus our technical design approach is different from the typical MVC approach since we now have a completely passive view that is no longer responsible for updating itself from the model. All of the logic is contained in the controller and there is no dependency in either direction between the view and the model.

The View, in our case is the windows form which is the container of all the windows controls that aid in creating hierarchical tasks. The event driven programming approach allows us to code the Controller that responds to the user actions performed on the Controller and update the Model and/or update the View based on the change in the model. The actions performed on the View are hard wired with the event handlers in the Controller. The Controller code resides in code behind C# language files whereas the View is the designer.

The Model contains all of the application logic and is oblivious of the View and how the data is reported back to the user. The entire application logic again resides in separate C# files.

The data generated and used by our software system is also a part of the Model. We choose to store our data in XML files. We choose to use XML files over using a traditional relational database or flat files for that matter. The XML has many advantages for the exchange of information between the Model and the View. Some of the benefits of using XMLs are stated below:

- XML is a platform independent language. XML is fully compatible with various applications in Java or .NET, and it can be combined with any application which is capable of processing XML irrespective of the platform it is being used on.
- XML uses human language tags and thus is extremely easy to read and understand. It also is an extendable language, meaning that we can create our own tags or use already existing ones.
- XML files are the best way to represent hierarchical or tree structured data. In our case this is extremely important because of the nature of our task analysis tool which processes and creates hierarchical tasks.
- Since we decided to use C# as a language with the .NET platform to develop our application, the C# language has an extremely powerful, easy to use and flexible XML parser. This makes it extremely easy to manipulate data stored in XML files for our system.

We agreed to develop our software system using the Passive MVC pattern based on some of the benefits as listed below:

• Speed and Ease of Testing – We can drastically reduce the testing time of our software system when using the passive approach since we can isolate the controller from the view and the model, and use mock objects to test the system as a whole. This is possible since the view is a dumb entity and does not contain any code logic.

- Incorporate Multiple Views Since the event handling is separated from the view, it becomes easier to have the same controller target multiple views. Not only that but we can use the same controller logic to implement windows forms, web forms and even windows mobile forms. This would enable us to develop a windows and a web based version of our software tool using nearly the same code.
- Varied Models Since the controller decouples the view and the controller, we can switch between various types of data stores like flat files, XML files and Relational Databases.

4 Implementation

To succeed in our endeavor, it was imperative that we followed a structured approach in developing the software product. So we explain the process of implementation of our thesis by explaining the software development methodology and processes we followed.

A software development methodology refers to the framework that is used to structure, plan and control the process of developing an information system. There are a wide variety of frameworks to choose from, each with their own strengths and weaknesses. Based on the technical expertise and software tools available we decided to follow the Object Oriented approach. The object oriented programming model uses "objects" - data structures consisting of data fields and methods together with their interactions – to design applications and computer programs.

Object oriented approach to system analysis enables very helpful projections of the system structure to the common sense perception based on communicating objects. One more level of abstraction has been created - between subsystems with data and procedures; there are objects which cluster data and functions into structures.

The advantage of this is encapsulation and data hiding. The concept of grouping objects into object classes enables extended code reuse. Functionality and data of the entire system is distributed among objects building up the system. Functionality distribution and partitions improve maintainability, reparability, resolvability and reusability of software.

Each software development methodology has more or less its own software development process. We have implemented our software system using one of the most common software development processes know as the "Waterfall Model". The Waterfall Model is a sequential software development process, in which progress is seen as flowing steadily downwards through the phases of Requirement Specification, Design, Construction, Integration, Testing and Debugging, Installation and Maintenance. But based on the complexity of the software system, we can skip some of the steps or merge some activities.

Thus while developing the hierarchical task analysis software tool, the sequential steps we followed were: Requirement Analysis, Architectural Design, Coding, Testing and Release. The steps which lay focus on the object oriented methodology are analysis, design and coding.

Before we actually dive into the details of requirement analysis, it is important to understand the objective we are trying to achieve while developing this software system.

4.1 Objective

The hierarchical task analysis tool which we have developed will be used in a project to improve the outcome of injured patients by increasing the efficiency of trauma resuscitation. This project is expected to identify factors associated with deviations from Advanced Trauma Life Support (ATLS) which is a standard protocol for trauma resuscitation, and to develop novel technology for tracking and validating evaluation and treatment steps during trauma resuscitation. [15]

To develop a theoretical model of trauma teamwork based on activities observable during trauma resuscitation, it is important to identify and construct the hierarchical goals. Thus a goal tree is used for the top down methodology to determine quantitative parameters for the modeling of human activity during trauma resuscitation. This goal tree starts with the high-level goals of trauma resuscitation and derives subgoals as well as input parameters needed to achieve them. So, our hierarchical task analysis tool is used to construct this goal tree.

It is extremely important for this tool to be user friendly, efficient and accurate. The output of our software tool, will then work as an input to a probabilistic model of the ATLS compliant team activities to detect any deviation from the protocol itself. This probabilistic model will be a software program.

4.2 Requirement Analysis

This is an extremely important phase of the software development process with the main focus oriented towards deep and complete understanding of user needs and expected functionality of the system. Close cooperation between user and designer is necessary which very often has the form of a series of recorded sessions.

We performed requirement analysis step and as a result delivered two important documents: A Use case document and a User Interface design in the form of wireframes – which is a visual representation of the software user interface with key page elements, such as headers, footers, navigation content and other controls which hold system data. The Use case document tables the potential requirements of a new software system. Each use case provides one or more scenarios that convey how the system should interact with the end user or another system to achieve a specific business goal. We have created a use case document using simple language and avoiding technical jargons. The use cases do not describe the internal working of the system. They simply show the steps that a user follows to perform a task. Appendix A shows the Use case document for our software system. This document is one of the first steps in the software development process since it functions as a contract between the client and the software provider.

During the requirement analysis phase, we also performed software prototyping, which allows people who have stake or interest in the system get an overview of how the user interface will look like. We created wire frames as our approach to software prototyping. Wireframes are useful early stage techniques to depict the UI even though they are non-interactive and usually very broad. Though often simplistic, this style of prototyping is useful because they can be very quick to create and don't require too much technical expertise to put together. In Appendix A, we have shown all the wire frames which we developed. The wireframes also helped us in reducing the actual development time since we already had model designs to follow during coding.

4.3 Architectural Design

In the architectural design phase, the software requirements are transformed into definitions of software components and their interfaces to establish the framework of the software. We developed the design based on the requirement documents we created previously. In this phase we built a complete physical model which describes the solution in concrete, implementation terms. This physical model is used to produce a structured set of component specifications that are consistent, coherent and complete. Each specification defines the functions, inputs and outputs of the component.

Usually during the design phase, two separate documents are produced, namely the Top-Level Design document and a Detailed Design Document. The aim of the top level design document is to identify the modules that should be in the system, the specifications of these modules, and how they interact with each other and generate the desired results.

During detailed design the internal logic of each of the modules specified in the top level design is decided. The algorithms, logic and the data structure are decided. In our system design phase, we came up with just the high level design. Since our system does not contain a very large number of components, or a complicated logic and data structure, it was possible to depict the system using just a high level architecture diagram. Along with the architecture diagram, we also created a Class Diagram for our system. In this section, we will describe in detail both the architecture diagram and the class diagram.

The technical architecture diagram below provides a high level overview of the goals of the architecture, the use cases supported by the system and the architectural style and components that have been best selected to achieve the use cases. The architecture diagram complements the code that we have written to develop the system.

But before we start explaining our architecture diagram; it is important to learn some terms which are specific to the hierarchical task analysis tool that we have set out to develop. These terms will be very helpful while interpreting the technical architecture diagram and the class diagram of our system. These terms with their definitions are documented in Appendix A.

The Hierarchical Task Analysis Tool uses a Passive MVC architecture approach and we explain the different layers of the architecture diagram below: View:

The View in our software system is the topmost layer represented in our software architecture diagram. This is the layer with which the user interacts. The View gives us a representation of the Model. This layer consists of various Windows Forms which act as containers of numerous Windows controls like textboxes, buttons, labels, panels and listboxes.

The View is extremely important to the user, since it is this layer which determines the ease with which the user can use our software system. Thus, designing this layer required us to put in considerable thought and iterations before finalizing the graphical user interface. We used wireframes, which are visual guides that help the programmer in developing the user interface of any software application that requires human intervention. These helped provide a structure and flow to the software system. The Tree Architect user interface consists of the following forms:

Table 1: V	/iew/	Classes
------------	-------	---------

Form Name	Description	
Main	This is the main form where the Processes can be viewed and	
	edited. It presents the Process to the user in the form of a	
	TreeView control. It also consists of a Menu that allows the user	
	to make appropriate selections to load and create new Processes,	
	edit Processes by adding, editing and ordering Goals and State	
	Variables, and add and edit Plans in the Process.	
LoadProcesses	This loads a list of existing Processes. User can select one of	

	these Processes to view, edit or use as a template for creating a
	new Process. It is presented as a list in a Listbox control.
ProcessName	This is used to give a unique name to the new Process.
AddGoals	This screen has controls that are used to add and remove Goals
	in a Process or a Process Goal. A new Goal can also be created
	using this screen. Available and Selected Goals are shown in 2
	respective Listboxes to the user and user can select and unselect
	Goals using buttons.
AddStateVariables	This screen has controls that are used to add and remove State
	Variables to a Goal. A new State Variable can also be created
	using this screen. Available and Selected State Variables are
	shown in 2 respective Listboxes to the user and user can select
	and unselect State Variables using buttons.
PlanDetails	This is used to add Plans to Processes and Goals. 3 types of
	Plans can be added here and they are Straight Forward Plan,
	Freeform Narrative Plan and Plans with Alternatives. These are
	presented to the user in the form of a Radio Buttons Group
	control.
EnterCondition	This is used to add an "If" condition to a set of Order and Range
	values in "Plan with Alternatives" type of Plan.

AddAlternative	This is used to provide the name of the alternative when the user
	tries to add a new alternative to the "Plan with Alternatives"
	type of plan.
OrderTasks	This is used to order Goals and State Variables in a Process.
AddEditDescription	This is used to add and edit descriptions to a Process, Goal or a
	State Variable.



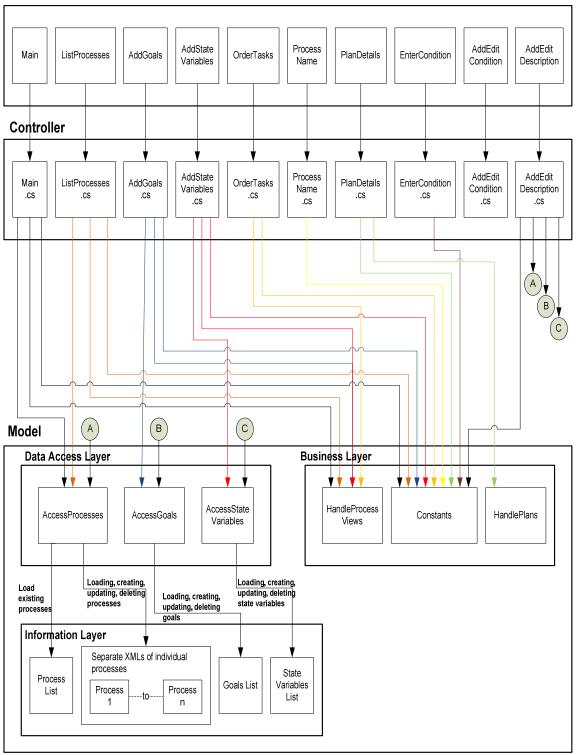


Figure 5: Technical Architecture

Controller:

The architecture diagram above depicts the Controller as the layer between the Model and the View. That is exactly what it does in our software system. It prevents the View to be tightly coupled to the Model. Each of the forms in the View has a code-behind file which contains all the code logic regarding handling the user input. These code-behind files become the Controller in our system.

Whenever a user performs any action in the View or the windows forms by either clicking a button or typing some text into a textbox, an event takes place and these events are handled by event handlers, which are a part of the controller code logic. Thus controller not only interprets the user input, it also manipulates the model based on the input. By keeping the View and the Model loosely coupled our system remains flexible and scalable enough to replace the View and Controller with an alternate View and an alternate Controller. The details of all the controllers shown in the architecture diagram are given below:

Class Name	Description
Main.cs	The Main Form allows the user to view and edit the Processes
	in Tree architect. All the user actions like loading and
	creating new Processes, adding and editing Goals, State
	Variables and Plans are captured in Main.cs class and
	appropriate forms are displayed to the user. Like when the
	user wants to Add or Edit Goals to the Process, he selects

Table 2: Controller Classes

	Add/Edit Goals option from the Menu and this event is
	captured in the Main.cs class. This class responds by
	displaying the AddGoals Form to the user with Available and
	Selected Goals populated in the respective List boxes.
LoadProcesses.cs	This loads the list of existing Processes. The Load event of
	this class queries the database (with the help of the Model
	which will be explained in the next section) and loads all the
	existing Processes in the List Box on the LoadProcesses
	Form.
ProcessName.cs	This is used to give a unique name to the new Process. The
	OK button click triggers the event which checks that the
	Process name entered by the user is unique and when this
	validation is done, adds the process name to the Process
	object.
AddGoals.cs	The Load event of this Form is handled to retrieve the
	selected Goals of the Process in context and load them in the
	Selected Goals List Box. The remaining system Goals are
	populated in the Available Goals List Box. The ">>" and
	"<<" button events have been handled to move the Goals
	from Available Goals List box to Selected Goals list box and
	vice versa. The class also handles events to add totally new

	Goals to the system.
AddStateVariables.cs	As explained for AddGoals.cs class above, this class handles displaying and addition of State Variables to the Process or system.
PlanDetails.cs	As mentioned before, 3 types of Plans can be added here and they are Straight Forward Plan, Freeform Narrative Plan and Plans with Alternatives. These are presented to the user as a Radio buttons group control. The Radio Button's CheckedChanged event has been handled to display controls related to the selected plan.
EnterCondition.cs	This is used to add an "If" condition to a set of Order and Range values in Plan with Alternatives type of plan. Click of Ok button on this Form adds the condition to the Process object.
AddAlternatives.cs	This is used to add the alternative name in Plan withAlternatives type of plan. Click of OK button on this formaddsthealternativetotheAlternatives listbox on the Plan Details screen.
OrderTasks.cs	On Load event of this form, the selected Goals or State Variables are populated in the Available Goals / State Variables Listbox. User inputs for ordering of the tasks are

	captured when the user clicks on ">>" and "<<" buttons, and
	the button clicks are handled to populate the 2 Listboxes as
	per user need.
AddEditDescription.cs	This is used to add and edit descriptions to a Process, Goal or
	a State Variable. OK button click event of this class adds the
	description to the appropriate Process, Goal or State Variable
	object.

Model:

The Model comprises of the data, state and application logic. The Model in our architecture diagram contains three separate layers, namely the Business layer, Data Access Layer and the Information Layer. The details of all these 3 layers are given below:

Datasource Layer: The Datasource layer stores the data which our system creates, manipulates, and displays to the user. The list of XML files which are present in the Datasource layer as follows:

- ProcessList.xml Contains list of all the Processes created by the user along with their descriptions.
- GoalsList.xml Contains list of all the Goals created by the user along with their descriptions.
- StateVariablesList.xml Contains list of all the State Variables created by the user along with their descriptions.

• Individual Process details XMLs - these are XMLs of all the Processes listed in ProcessList.xml. Each xml contains the details of the Process, the Goals and State variables in the Process and the Plans associated with it.

Data Access Layer: The Data Access layer consists of classes which are used to manipulate, retrieve and store data in to the various XML files described in the Datasource layer.

This has methods like UpdateProcess and ListAllProcesses
This has methods like UpdateProcess and ListAllProcesses
to interact with the individual Process XMLs and
ProcessList.xml. It is used to add and update Processes to
Tree Architect. It also has the method GetProcessDetails
which is used to populate the Process object with the
Process in context. The Process object is then used to
populate the TreeView.
This has methods to add and edit Goals to Tree Architect.
This has methods to add and edit State Variables to Tree
Architect.

Table 3: Model Classes - Data Access Layer

Business Layer: This layer of the Model has classes which take care of the core business logic related to Processes and various Plans associated with these Processes. The details about the classes in this layer are as follows:

Class	Description
HandleProcessView.cs	This has methods that are used to populate the control which shows the Process details on the Main screen. Currently, it populates the TreeView control. It can be used to populate a different control also with slight modifications. We have incorporated 2 different flavors of TreeView control easily available on internet, namely AdvancedDataGridView and VIBlendTreeView, to depict this feature of Tree Architect.
HandlePlans.cs	This has methods that are used to manage the Plan panel of the PlanDetails screen. The Plan panel changes based on the type of plan selected by the user.
Constants.cs	It has various common methods that are used to manage the whole Process creation feature of Tree Architect. It has abilities to generate the unique id to differentiate each Process object, and internal Goals and State Variable objects in the Process.

Table 4: Model Classes - Business Layer

The class diagram is an essential diagram within the Unified Modeling Language (UML). The class diagrams are a major building blocks used in the object oriented programming methodology. They describe the structure of the system by showing the system's classes, their attributes, and their relationships between the classes.

The class diagram shown below represents both the main objects and their interactions in the application and the objects to be programmed. The class diagram box has been divided into three parts:

- The upper part holds the name of the class
- The middle part contains the attributes of the class
- The bottom part gives the methods or operations the class can take or undertake

Each class member, be it either the attribute or the method of the class has a "-" or a "+" sign at the beginning of its name. These symbols represent the visibility of the components of the class. The "+" sign means that it is a public member of the class and so it can be accessed from within the same namespace and from classes belonging to other namespaces as well. The "-" sign is meant for private class member, which can only be accessed inside the same namespace.

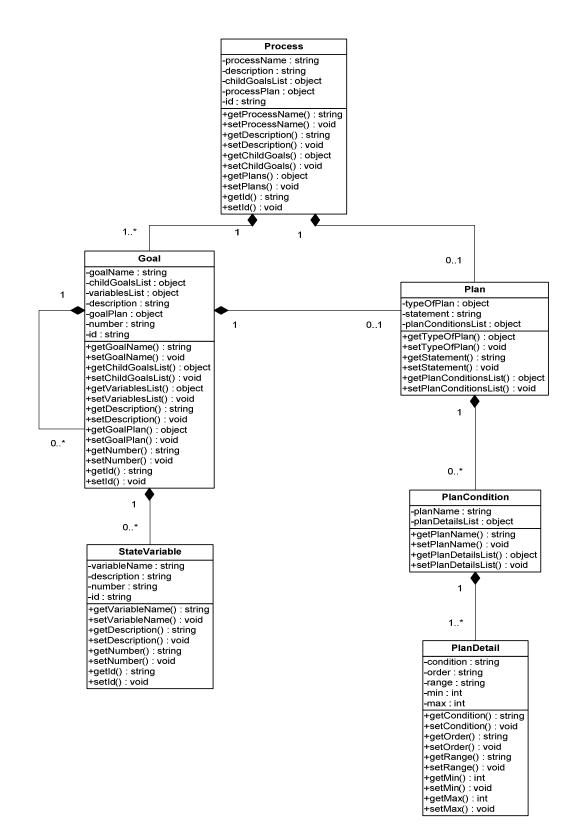


Figure 6: Tree Architect Class Diagram

The solid line connecting the two classes shows a unidirectional association. At the end of each connection, we show the multiplicity value. In our class diagram, there also exist Composite Aggregation relationships, which is a special type of association. In a composite aggregation relationship, the child class' instance lifecycle is dependent on the parent class's instance lifecycle. This relationship is depicted in the class diagram with a solid diamond at the parent class`s end.

From the diagram we can determine that single instances of the Process class will always have one or more instances of the Goal class. And single instances of the Goal class could have zero or more instances of the State Variable class. At the same time a Goal class could hold zero of more instance of the Goal class as Child Goals. The Process class and the Goal class instances can also have zero or one instance of the Plan class.

There also exists a composite aggregation relationship between instances of the Plan class with instances of the Plan Condition class. Since each plan can comprise of user defined conditions, a single plan instance can contain zero of more plan conditions. The plan condition is defined using parameters like order, range and an ifcondition. An instance of the plan condition class would contain at least one or more instances of the Plan Detail class.

The architecture diagram and the class diagram function as inputs to the Coding phase of our software development process.

4.4 Coding

During this phase, based on all the ideas and design documents we had in hand, we begun the actual task of coding the software system. The two most critical documents which we used were the architecture diagram and the class diagram.

In earlier chapters, we had decided on the programming platform and the software language which we will be using based on several conditions. We coded the entire system by following a well thought and systematic set of steps. Firstly, we created the system code template. This template included class definitions along with method signatures.

In the next step, we designed the actual screens using the wireframes that we created during the requirement analysis phase. This involved adding various controls and components to the screens like textboxes, labels, and listboxes and dropdown menus. During the UI design phase, we also added other aesthetic features we had described in the wireframes, like colors and background images.

Finally, when the UI design is complete, we turned our attention to coding the templates we had defined in the first step. Here, we wired up the events raised by the UI controls with handlers in the Controller, and also added code to the method signatures we had created in the Model. We spent most of our coding time in this step, since it involved writing complicated algorithms and data manipulation code. We also spent time debugging incorrect code logic during this phase.

4.5 Testing

Software testing is an activity aimed at evaluating an attribute or capability of a program or a system and determining that it meets the requirements. The difficulty in testing arises from the complexity of the software. The purpose of testing can be quality assurance, verification and validation, or reliability estimation.

While developing our system, we performed testing in two separate phases. The first phase of testing was Unit Testing. The primary goal of unit testing is to take the smallest piece of testable software in the application, isolate it from the remainder of the code, and determine whether it behaves exactly as you expect. Each unit is tested separately before integrating them into modules to test the interfaces between modules. Unit testing has proven its value in that a large percentage of defects are identified during its use. We performed unit testing during the time of developing individual components of our software system. In case of error, we performed debugging operations on the code logic and fixed errors. This procedure helped us reduce the logical errors in the individual models present in the Model, View and the Controller. Unit testing saves time while fixing defects that arise after integrating all the components, since error debugging becomes more tiresome in an integrated system.

In the next phase, we performed Integration Testing – which is a logical extension of unit testing. In its simplest form, two units that have already been tested are combined into a component and the interface between them is tested. A component, in this sense, refers to an integrated aggregate of more than one unit. We

performed integration testing to identify bugs in the software systems which are otherwise difficult to detect in standalone components.

To make sure all the functional logic in our software system is correct; we used the use case description which we created in the requirement analysis phase. We performed integration testing in multiple cycles using different sets of data and following separate process flows. At the end of each testing cycle, we fixed the noted defects and after repeating this procedure, we were able to drastically reduce the bugs in the system. Software testing is always a trade-off between time, budget and quality. We stopped testing our system after determining the fact that all our major functionalities which were a part of the requirements document were working as desired.

4.6 Release

Release is the last step of our software development process. As a part of the software release, we deploy our software application at a file path location on the local system. We have used ClickOnce deployment technology from Microsoft to solve the deployment problem of our software system.

We have configured our software application to be self updating, thus the ClickOnce application will automatically check for updates from the location it was installed and will automatically download the updates if they exist. For now, we have deployed our application from a file share, but we also have the option on hand to deploy it from a file server or a website. So for multiple users to be able to install our software system and use it, we can specify the publishing location to be a network share, A Hyper text Transfer Protocol (HTTP) address or a File Transfer Protocol (FTP) address. We also configured our application as a Full Trust Application, but we have the option for it to be partial and customizable for the security permissions.

5 Results

In this section, we will present the user with the results that we have achieved based on the functional and non-functional requirements of the system. The functional requirements of our software have been documented in the requirements document in Appendix A.

In chapter 2 – Related Work, we listed all the functional requirements which would be incorporated in our software system. Some of the features we provided were already a part of the software tools discussed, along with some additional features.

A functional requirement is one that specifies a function that a system/software or system/software component must be capable of performing. These are software requirements that define the behavior of the system, that is, the fundamental process or transformation that software and hardware components of the system perform on inputs to produce outputs.

5.1 Functional Requirements

We have added snapshots of simulation results in Appendix C which prove pictorially the functional requirements that have been met while designing our software. The functionalities that have been successfully implemented and now are a part of our software are listed below:

• The software tool allows us to add and update Processes. We can also reuse an already existing Process as a template to create new Processes.

- The software tool allows us to add goals, sub-goals and state variables to the process. It also has the ability to allow the user to provide additional description or comments to each individual goal or state variable.
- The tool provides us with the ability to logically sequence the goals, sub-goals and state variables.
- The tool stores the goals and state variables as xml data to increase reusability.
- The software tool allows us to import and export processes in the form of xml data.
- The software tool can be used to add plans to the hierarchical task tree. The three variations of the plans are namely: Straight forward plan, Freeform narrative plan and an Advanced plan with alternatives.
- 5.2 Non-Functional Requirements

A non-functional requirement in system software engineering is a software requirement that describes not what the software will do, but how the software will do it, for example, software performance requirements, software external interface requirements, software design constraints and software quality attributes.

The non-functional requirements are system wide qualities, and these system wide qualities are closely related to the software architecture we choose. We feel our system architecture is robust, simple and efficient. Thus our software architecture incorporates a number of non-functional requirements. Since non-functional requirements are difficult to test, we will evaluate them subjectively. Below, we list down and explain the non-functional requirements our software system meets and discuss them in details.

5.2.1 Usability

ISO defines usability as "the extent to which a product can be used by specified users to achieve goals with effectiveness, efficiency, and satisfaction in a specified context of use". Usability is a qualitative attribute that assesses how easy user interfaces are to use.

Our software tool has been designed while keeping in mind the casual users and by providing intuitive controls and features. Some of the factors that prove the exceptional usability of our software are: learnability, efficiency, errors and memorability. Our software is extremely easy to learn based on the process maps we have created. These process maps work as a user guide and visually depict each step that can be followed to achieve desired results in timely manner. We have included the process maps in the Appendix C. We have separate process maps to cover all the functional requirements, and thus it is extremely easy to remember each step while creating hierarchical task trees using our software.

To improve the efficiency and error-handling capabilities of the software, we have provided descriptive pop-up messages when a system error is generated due to user action. The error messages are in simple language with a brief solution. Some of the benefits of usability are: Higher revenue through sales, increased user efficiency and satisfaction, reduced development costs and reduced support costs.

5.2.2 Open Source

Open source software is computer software that is available in the source code form. The distribution rights also play an important role in determining whether the software is really open source or not. We have decided to release our software tool as open source software since we see the potential in our software tool to evolve in to a more creative, faster and portable version. We have decided to allow free distribution and redistribution of our software. Thus we will provide users with the option to download the source code in compiled and non-compiled form, while performing the software installation.

Some of the characteristics that turn into advantages of open source models are the availability of the source code and the right to modify it, the right to redistribute modifications and improvements to the code, and the right to use the software in any way one desires.

5.2.3 Scalability

In software engineering, scalability is a desired property of a system, a network, or a process, which indicates its ability to either handle growing amounts of work in a graceful manner, or to be readily modified. For example, it can refer to the capability of the system to increase total throughput under an increased load when resources are added.

A software system can be scalable in many different dimensions; we believe our software tool is load scalable and is also functionally scalable. Load scalability is the ability for a distributed system to easily expand and contract its resource pool to accommodate heavier and lighter loads. Alternatively, the ease with which a system or component can be modified, added or removed to accommodate changing load also determines whether a software system is scalable or not.

Functional scalability is the ability of a software system to improve the system by adding new functionality at minimal effort.

5.2.3.1 Load Scalability

Currently we have an xml database, and since the software is a single user tool, the xml data is stored locally on the user's computer. Hence in this case we have a sizeable constraint on the size of data store we have available.

But we can change the location of the data store to a centrally located file server with a very large memory capacity. This would just require us to have a LAN connection, and a minimal change in the code. Thus this will provide us with a large and improved data storage capability. It will also de-centralize our software system, making it possible to access data from various work stations. Thus this discussion proves that our software system has been designed to be load scalable.

Thus by adding some extra hardware resource, we can improve the throughput of our software system. The example which we have provided is an example of horizontal scaling or scaling-out. Horizontal scaling means adding more than one node to the already existing software system. This scale-out mode is frequently used to satiate the increased demand for shared data storage.

5.2.3.2 Functional Scalability

Our software tool is also scalable from the functional perspective. We have designed the software based on the MVC architecture pattern, which basically provides us with an extremely scalable software model.

In the previous section, we showed how we can increase the throughput of our system. We showed how it is possible to have a separate file server to store the xml files. Instead of storing xml files on the file server, we can also use a relational database which stores our hierarchical task data in tables.

Basically what we can achieve is, instead of having to store xml files all by themselves, we can store them in a relational database system like Microsoft SQL server or in a MySQL database. This would not require a great deal of change in the code since our MVC architecture allows us to plug in a different Model without changing the View, since they are isolated from each other.

Storing our xml files in a relational database table will provide us with additional features like faster data access and secure data storage. And as mentioned, the coding effort and required time to implement this feature will not be painstaking because of our highly scalable system architecture.

5.2.4 Extensibility

Extensibility is a systematic measure of the ability to extend a system and the level of effort required to implement the extension. Extensions could be through the addition of new functionality or through modification of existing functionality. A good architecture

provides the design principles to ensure that a software system is extensible. Our MVC architecture pattern just does that.

As we have already explained in the previous chapters our MVC architecture pattern separates the User interface design and the application logic. The user interface design or the presentation logic resides in the View, which is the topmost layer, whereas the application and data logic reside in the Model. The View and the Model are loosely coupled and thus can be replaced with another View or a different type of Model.

To show that our software system is extensible, we have implemented three different types of views. These are just different techniques which can be used to represent hierarchical task data. We have been able to achieve this with minimal code logic change. All the three views use the same model and can be generated dynamically on run time. This, undoubtedly, is the biggest advantage our software system has over the others which are available in the market.

Thus, we have not only provided open source software, but to complement it, we have developed an architecture model which is extensible to allow other developer communities to improve and modify the software system based on their specific requirements, and redistribute them.

Below, we show the different flavor of views that we have implemented besides the basic tree control which we developed originally. We generated all the views using the same xml data available at runtime. View 1 - Basic Tree Control (Currently used in the system)

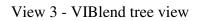
🖩 Main	
File Plan Add Description Order	
Process Name: Warm up fumace	
 Warm up furnace (do all in sequence 1 - 4) 1 Prepare plant and services Do in any order 1.1 Ensure gas oil is available 1.3 Ensure Goygen analysis system is working 2 Start Air Blower 3 Start Oil Pump 4 Heat oil to 800 degree celcius in all cases [(do all in sequence 1 - 4)] Switch is already on automatic [(do all in sequence 1 - 3); (do not do 4 only)] 4.1 Increase temperature controller as per chart 4.2 Monitor Oxygen 4.3 Monitor temperature 4.4 Switch furnace to automatic 	
OK Cancel	

Figure 7: Basic Tree Control (Currently used in the system)

View 2 - New View

Task	Order	Plan
🗸 — Warm up fumace		(do all in sequence 1 - 4)
Prepare plant and services	1	Do in any order
Ensure plant is ready	1.1	
Ensure gas oil is available	1.2	
Ensure Oxygen analysis system is working	1.3	
Start Air Blower	2	
Start Oil Pump	3	
Heat oil to 800 degree celcius	4	In all cases [(do all in sequence 1 - 4)] Switch is already on automatic [(do all in sequence 1 - 3); (do not do 4 on
Increase temperature controller as per chart	4.1	
Monitor Oxygen	4.2	
Monitor temperature	4.3	
Switch furnace to automatic	4.4	

Figure 8: New View



VIBlendTreeView	
- Warm up furnace (do all in sequence 1 - 4)	
1 Prepare plant and services Do in any order	
1.1 Ensure plant is ready	
1.2 Ensure gas oil is available	
1.3 Ensure Oxygen analysis system is working	
2 Start Air Blower	
3 Start Oil Pump	
- 4 Heat oil to 800 degree celcius In all cases [(do all in	sequence 1 - 4)] Switch is already on automatic [(do all in sequence 1 - 3); (do not do 4 only)]
4.1 Increase temperature controller as per chart	
4.2 Monitor Oxygen	
4.3 Monitor temperature	
4.4 Switch furnace to automatic	

Figure 9: VIBlend tree view

6. Conclusion

In this thesis we had set out to design and develop a simple, robust and flexible hierarchical task analysis software tool. We studied various tools available commercially and non-commercially and were able to implement a list of additional functionalities which were not available in the existing product like a few mentioned below:

- Provide a number of reusable templates to create task analysis flow diagrams, including the provision to add more templates.
- Ability to store newly added tasks, sub-tasks or state variables. This saves tremendous amount of development time for the task analyst, since these can be used as components to build a new hierarchical task.
- Ability to import and export XML documents, which is a W3C Standard. It is widely regarded as the future of the internet, since it is a standard which can seamlessly integrate with any system.
- Ability to connect our system with a data store like the Microsoft SQL Server which would boast the storage capabilities of the tool and can be used to integrate with other systems in a professional development environment.

We chose the best available architecture pattern to solve our design problem and were able to incorporate a number of additional non-functional requirements like usability, open source, scalability and extensibility. These additional features and qualities make our HTA software tool a viable option to carry out hierarchical task analysis.

7. Future Work

The MVC design pattern promotes the idea of extending the software to provide additional features to the software. Because of time constraints we have not been able to add many aesthetic features to our software.

The tool can be improved to include some styles and color coding schemes to make it look more intuitive to the user. At the same time more sophisticated controls can be added to simplify the procedure of creating tasks, adding goals and sub-goals.

This would not require the application logic to change. We would only have to modify the classes in the controller and the windows forms.

Another possible upgrade possible would be to converting the entire windows based application to a web based version. This would make it a multi user application and eliminate the installation step all together.

Appendix A

Requirement Analysis Document

Table 5: Functional Requirements

Id	High Level	Requirement Description
	Requirements	
	Viewing /	
	Editing a	As an administrator, I should be able to retrieve all the
1	Process	existing Processes of the system.
		As an administrator, I should be able to view and edit any of
2		the Processes after they have been listed.
	Creating a new	As an administrator, I should be able to use the existing
3	Process	system Processes as templates to create new Processes.
		As an administrator, I should be able to add a new Process to
4		the system without using a template.
		The system must ensure that the new Processes created have a
5		unique name.
		As an administrator, I should be able to provide a description
6		to the Process.
	Managing	As an administrator, I should be able to add already existing
7	Goals	System Goals to a Process.
		As an administrator, I should be able to add new Goals to the
		current Process in case the already existing list of Goals does
8		not fulfill the business.
		As an administrator, I should be able to add sub Goals to the
9		Process Goals.
		As an administrator, I should be able to remove Goals from a
10		Process or from the Process Goals.
		As an administrator, I should be able to provide a description
11		to a Goal.
	Managing State	As an administrator, I should be able to add already existing
12	Variables	System State Variables to a Process Goal.
		As an administrator, I should be able to add new State
		variables to the current Process Goal in case the already
13		existing list of Goals does not fulfill the business.
		As a system, I should ensure that the State Variables are only
		added at the Process Goal level and not at the Process level or
14		a State variable level.
		As an administrator, I should be able to remove State
15		Variables from a Process Goal.
		As an administrator, I should be able to provide a description
16		to a State Variable.
17	Logical	As an administrator, I should be able to order the Goals in the

Managing Plans	As an administrator, I should be able to order the State Variables in the Process Goals in a logical flow. As an administrator, I should be able to reset the order of the Goals or State Variables. As an administrator, I should be able to add one of the following plans to the Process or the Goals of the Process: 1. Straight Forward Plan. 2. Freeform Verbal Plan. 3. Plan with Alternatives. As a system, I should ensure that the Plan is not added to a Process with no Goals. As a system, I should ensure that the Plan is not added to a Process Goal with no sub Goals or State Variables associated with it. As an administrator, I should be able to provide Order and Process many context of the plan are the Turne
Managing Plans	Goals or State Variables.As an administrator, I should be able to add one of the following plans to the Process or the Goals of the Process:1. Straight Forward Plan.2. Freeform Verbal Plan.3. Plan with Alternatives.As a system, I should ensure that the Plan is not added to a Process with no Goals.As a system, I should ensure that the Plan is not added to a Process Goal with no sub Goals or State Variables associated with it.As an administrator, I should be able to provide Order and
Managing Plans	As an administrator, I should be able to add one of the following plans to the Process or the Goals of the Process: 1. Straight Forward Plan. 2. Freeform Verbal Plan. 3. Plan with Alternatives. As a system, I should ensure that the Plan is not added to a Process with no Goals. As a system, I should ensure that the Plan is not added to a Process Goal with no sub Goals or State Variables associated with it. As an administrator, I should be able to provide Order and
Managing Plans	As a system, I should ensure that the Plan is not added to a Process with no Goals. As a system, I should ensure that the Plan is not added to a Process Goal with no sub Goals or State Variables associated with it. As an administrator, I should be able to provide Order and
	Process with no Goals. As a system, I should ensure that the Plan is not added to a Process Goal with no sub Goals or State Variables associated with it. As an administrator, I should be able to provide Order and
	Process Goal with no sub Goals or State Variables associated with it. As an administrator, I should be able to provide Order and
	Range rules when I select Straight Forward Plan as the Type of Plan.
	As a system, I should provide the following values as the Order options to the administrator: 1. Do all in sequence 2. Do all in any order 3. Do any one 4. Optionally do any 5. Do concurrently
	6. Do not do
	As a system, I should be able to dynamically populate the Range dropdown with the appropriate values based on the number of sub tasks present in the Process or Process Goal to which the Plan is being added. For ex, if the Plan is being added to a Goal which had 4 sub Goals, the System should be able to populate the Range dropdown with the following values: > 1 only > 1 - 2 > 1 - 3
	 > 1 - 4 As a system I should be able to dynamically populate another row of Order and Range dropdowns based on the Range selection made by the administrator. For ex. If the administrator selects the Range value as "1 - 2" in the example given above in requirement no. 25, the System should populate a new row of Order and range dropdowns, with the Range dropdown values dynamically set to

	1 1	2 4
		> 3 - 4
		in case the administrator selects the last value of the Range
		dropdown, like "1 - 4" in case of example in the requirement
		no. 25, the System should not add a new row of order and
		Range dropdowns.
		As an administrator, I should be able to provide a freeform
27		text when I select Freeform Verbal Plan as the Type of Plan.
		As an administrator, I should be able to provide Order and
		Range rules when I select Plan with Alternatives as the Type
28		of Plan.
		As a System, I should follow same instructions to manage
29		Order and Range dropdowns as mentioned in requirement " ".
		As an administrator, I should be able to add an "If" condition
		with each pair of Order and Range values indicating that these
		instructions should be following only when the mentioned "If"
30		condition is fulfilled.
		As an administrator, I should be able add alternatives in the
		"Plan with Alternatives" with each alternative having its own
31		set of If condition, Order and Range rules.
		As a System, I should be able to dynamically generate the
		Plan statement as the administrator makes selections in the
		Order and Range dropdowns in case of Straight Forward Plan
32		and Plan with Alternatives.
		As a System, I should be able to dynamically set the plan
		statement to the freeform verbal text written by the user in
33		case of the Freeform Verbal Plan.
		As a System, I should be able to add the generated Plan
		Statement to the concerned Process or the Process Goal and
34		display it to the administrator when he saves his Plan.
<u> </u>		

Wireframes:

Screen Name: Main

Description: This is the first screen presented to the administrator when he starts the TreeArchitect. The details of the menu items in the screen are explained below.

File	Plan	Add	Description	Order		
L					ОК	Cancel

Menu Details for each Menu Item in the Main Screen:

File Menu	New New using Template Open / Edit Close	 File will hold the following options New - to create a New Process. New using template – to create a new process with an already existing process as its template. Open / Edit – To open or edit an already existing process Close – To close the application
Plan Menu	Add / Edit Plan	Plan will provide the options to add a new plan or edit an already existing plan in a Process or a Goal. A Plan can be added to a task which has sub tasks. They provide the options of Sequencing sub-tasks and performing Logically operations among the sub tasks.
Add Menu	Add Goals Add State Variable	Add menu will provide the option of adding Goals and State Variables to a Process or its Goals. Goals can be added to the process or any goal in the process. State Variables can be added only to a goal.
Description Menu	Add / Edit Description	Description Menu will provide the option of adding or editing the description to a Process, Goal or State Variable.
Order Menu	Add / Edit Logical Order	This will allow the administrator to order the Goals/State variables.

Screen Name: List Processes

Description: When the administrator selects "Open / Edit" option from the File Menu on the Main screen, he will be presented with this screen with all the existing Processes populated in the list box.

When the administrator selects "New using Template" option from the File Menu on the Main screen, he will be again presented with this screen so that he can choose one of the existing Processes as template to create a new Process.

Maintain Perfusion Insert Chest Tube	

Screen Name: Main (with Process Details populated)

Description: When the administrator selects a Process from the List Process screen, he is presented with the Process Details screen with the details of the selected Process populated.

When the administrator selects "New" option from the File Menu on Main screen, he will be presented with Process Details screen with all the fields empty.

Proces	s Name:	Insert Ches	st Tube		
		·			
Proces	s Tree:				
Insert C	Chest tube				
	ther equipm				
			backaged chest tul		
			y available pleural sized chest tube	rainage system	
			nch to 22-French		
	11 253(11) 27				
		Delect 24-Fie	nch to 28-French		
		chest tube fo	or insertion		
	1.4.1 0	chest tube fo Grasp the pro	or insertion iximal free end of t	e chest tube with a clamp or f	orceps
	1.4.1 0 1.4.2 0	chest tube fo Grasp the pro Grasp the dist	or insertion iximal free end of t	e chest tube with a clamp or fo ng another clamp or forceps	orceps
.2 Pre	1.4.1 0 1.4.2 0 pare for pro	chest tube fo Grasp the pro Grasp the dist cedure	or insertion ximal free end of t tal tip of the tube u	ng another clamp or forceps	
.2 Pre 2	1.4.1 0 1.4.2 0 pare for pro 1.1 Use full b and a fac	chest tube fo Grasp the pro Grasp the dist cedure parrier precau e mask	or insertion ximal free end of t tal tip of the tube u		
.2 Pre 2	1.4.1 0 1.4.2 0 pare for pro 1.1 Use full b and a fac 2.2 Position p	chest tube fo Grasp the pro Grasp the disi cedure varrier precau e mask patient	or insertion ximal free end of t tal tip of the tube u itions (wash hands	ng another clamp or forceps and wear sterile gown and glo	
.2 Pre 2	1.4.1 C 1.4.2 C pare for pro 2.1 Use full b and a fac 2.2 Position p 2.2.1 F	chest tube fo Grasp the pro Grasp the disl cedure varrier precau e mask patient Position in eit	or insertion ximal free end of t tal tip of the tube u itions (wash hands her a supine or set	ng another clamp or forceps and wear sterile gown and glo irecumbent position	oves, protective eyewear
.2 Pre 2	1.4.1 C 1.4.2 C pare for pro 2.1 Use full b and a fac 2.2 Position p 2.2.1 F	chest tube fo Grasp the pro Grasp the disl cedure varrier precau e mask patient Position in eit	or insertion ximal free end of t tal tip of the tube u itions (wash hands her a supine or set	ng another clamp or forceps and wear sterile gown and glo	oves, protective eyewear
.2 Pre 2	1.4.1 C 1.4.2 C pare for pro 2.1 Use full b and a fac 2.2 Position p 2.2.1 F	chest tube fo Grasp the pro Grasp the disl cedure varrier precau e mask patient Position in eit	or insertion ximal free end of t tal tip of the tube u itions (wash hands her a supine or set	ng another clamp or forceps and wear sterile gown and glo irecumbent position	oves, protective eyewear
.2 Pre 2	1.4.1 C 1.4.2 C pare for pro 2.1 Use full b and a fac 2.2 Position p 2.2.1 F	chest tube fo Grasp the pro Grasp the disl cedure varrier precau e mask patient Position in eit	or insertion ximal free end of t tal tip of the tube u itions (wash hands her a supine or set	ng another clamp or forceps and wear sterile gown and glo irecumbent position	oves, protective eyewear
.2 Pre 2	1.4.1 C 1.4.2 C pare for pro 2.1 Use full b and a fac 2.2 Position p 2.2.1 F	chest tube fo Grasp the pro Grasp the disl cedure varrier precau e mask patient Position in eit	or insertion ximal free end of t tal tip of the tube u itions (wash hands her a supine or set	ng another clamp or forceps and wear sterile gown and glo irecumbent position	oves, protective eyewear
.2 Pre 2	1.4.1 C 1.4.2 C pare for pro 2.1 Use full b and a fac 2.2 Position p 2.2.1 F	chest tube fo Grasp the pro Grasp the disl cedure varrier precau e mask patient Position in eit	or insertion ximal free end of t tal tip of the tube u itions (wash hands her a supine or set	ng another clamp or forceps and wear sterile gown and glo irecumbent position	oves, protective eyewear
.2 Pre 2	1.4.1 C 1.4.2 C pare for pro 2.1 Use full b and a fac 2.2 Position p 2.2.1 F	chest tube fo Grasp the pro Grasp the disl cedure varrier precau e mask patient Position in eit	or insertion ximal free end of t tal tip of the tube u itions (wash hands her a supine or set	ng another clamp or forceps and wear sterile gown and glo irecumbent position	oves, protective eyewear
.2 Pre 2	1.4.1 C 1.4.2 C pare for pro 2.1 Use full b and a fac 2.2 Position p 2.2.1 F	chest tube fo Grasp the pro Grasp the disl cedure varrier precau e mask patient Position in eit	or insertion ximal free end of t tal tip of the tube u itions (wash hands her a supine or set	ng another clamp or forceps and wear sterile gown and glo irecumbent position	oves, protective eyewear
.2 Pre 2	1.4.1 C 1.4.2 C pare for pro 2.1 Use full b and a fac 2.2 Position p 2.2.1 F	chest tube fo Grasp the pro Grasp the disl cedure varrier precau e mask patient Position in eit	or insertion ximal free end of t tal tip of the tube u itions (wash hands her a supine or set	ng another clamp or forceps and wear sterile gown and glo irecumbent position	oves, protective eyewear

If the administrator selects a process from the List Processes screen as a part of New using Template action of File Menu, this field will be editable and it is mandatory for the administrator to change the process name.

The process name should be unique.

Screen Name: Add Goals

Description: This screen is presented to the administrator when he selects the Process or a Goal on the Main Screen and then selects the Add Goal option from the Add menu on Main screen. Multiple goals can be added to a parent goal or to the process.

Available Goals:	Selected Goals:	
Goal 1 Goal 2 Goal 5	Goal 3 Goal 4	
Goal Description:		
Add New Goal 🕗 Goal:		
Goal Description:		
	Add	

1

2

Name of the selected Process or Goal from the Main Screen.

If the available goals don't contain the goal needed by the administrator, he can add a new goal in this section. The new goal added will then be added to the Available Goals list box. The administrator will have to select it and add it to the Selected Goals section to use it.

3

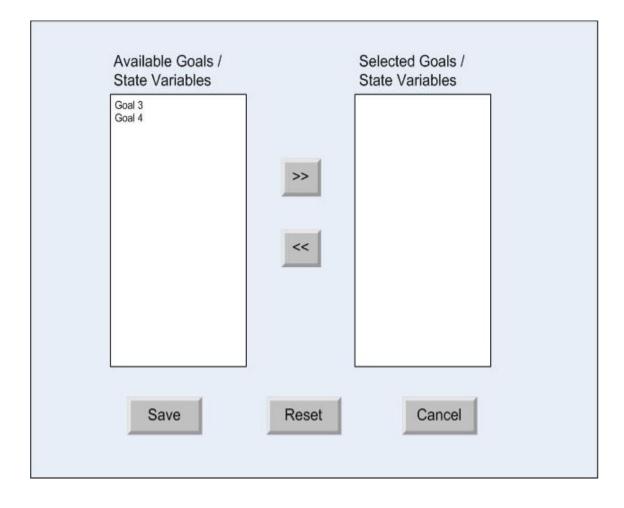
Description: This screen is presented to the administrator when he selects a goal and then selects the Add State Variable option from the Add menu on Main screen. Multiple state variables can be added to a parent goal.

Available State Va	riables:	Selec	ted State Variab	les:
		>>		
State Variable Description:				
	riable			
dd New State Var				
State Variable: State Variable: State Variable Description:				
State Variable: State Variable				Add

If the available state variables don't contain the state variable needed by the administrator, he can add a new state variable in this section. The new state variable added will then be added to the Available State Variables list box. The administrator will have to select it and add it to the Selected State Variables list box to use it.

Screen Name: Order Tasks

Description: This screen allows the user to add/edit the logical ordering of Goals/ State Variables that exist as sub-tasks to an already existing Process or Goal.



Screen Name: Plan Details

Description: When the user selects Add / Edit Plans option from the Main screen, the Plan Details screen is presented to him. He can then add one of the 3 plan options to his selected Goal or Process. The options are Straight Forward Plan, Freeform Narrative Plan and Plan with Alternatives. The screen here depicts the "Straight Forward Plan" selection.

ype of Plan				
) Straight Forward Plan) Freeform Narrative Plan) Plan with Alternatives	Order	€ ▼2	Range	• 3
an Description 6				
1				
Delete Plan			ОК	Cancel
Delete Plan Sub tasks (Goals or State List of logical operations. Do all in sequence Do all in any order Do any one Optionally do any Do concurrently Do not do			selected on th	
Sub tasks (Goals or State List of logical operations. • Do all in sequence • Do all in any order • Do any one • Optionally do any • Do concurrently	This list includes the	following value	selected on th	
Sub tasks (Goals or State List of logical operations. • Do all in sequence • Do all in any order • Do any one • Optionally do any • Do concurrently • Do not do	This list includes the st of the sub tasks cor	following value	selected on th	e Main sci

Screen Name: Plan Details

Description: When the user selects Add / Edit Plans option from the Main screen, the Plan Details screen is presented to him. He can then add one of the 3 plan options to his selected Goal or Process. The options are Straight Forward Plan, Freeform Narrative Plan and Plan with Alternatives. The screen here depicts the "Freeform Narrative Plan" selection.

Type of Plan	
 Straight Forward Plan Freeform Narrative Plan Plan with Alternatives 	<plan by="" entered="" text="" the="" user=""></plan>
asks	
Plan Description	

Screen Name: Plan Details

Description: When the user selects Add / Edit Plans option from the Main screen, the Plan Details screen is presented to him. He can then add one of the 3 plan options to his selected Goal or Process. The options are Straight Forward Plan, Freeform Narrative Plan and Plan with Alternatives. The screen here depicts the "Plan with Alternatives" selection.

Straight Forward Plan	4	Order	Range	
Freeform Narrative Plan	lf			T
Plan with Alternatives			L	
asks				
lans 🕗				
n All Cases				
Add 3elete				
an Description:				
Delete Plan			OK	Cancel
Concernent Strategy Strategy States		Condition" scr	 12	

When Add button is clicked, the administrator is presented with the "Add Alternativescreen, where he can give the Name of the alternative before proceeding to assign Order and Range values to the alternative.

Screen Name: Enter Condition

Description: When the user clicks on the "If" button on the Plan Details screen with "Plan with Alternatives" selection, he is presented with this screen. He can associate an "If" condition here for a combination of Order and range values.

	s?	
<condition></condition>		
	OK	Cancel

Screen Name: Add Alternative

Description: When the user clicks on the "Add" button of the Alternatives section on the Plan Details screen with "Plan with Alternatives" selection, he is presented with this screen. He then adds the name of the Alternative before proceeding to add Order and Range combinations to this Alternative.

Vhat is the alternative?		
<alternative></alternative>		
	ОК	Cancel

Appendix B

Task: A task is regarded as a problem to be solved or a challenge to be met. A task can be regarded as a set of things including a system's goal to be met, a set of resources to be used, and a set of constraints to be observed in using resources.

Task Analysis: Task analysis is treated as the process of obtaining information about a task in order to generate hypothesis concerning sources of inadequate performance or about designs that will make things better.

Hierarchical Task Analysis: Hierarchical task analysis is a common form of task analysis which is read bottom-up. Hierarchical task analysis consists of various levels of tasks. Each level represents a learning level and the top level is the most complex.

Process: The process is the system's goal. The process is a statement of what the system is required to achieve.

Goal: The word goal is used to signify a target. In the case of our system, a goal is an intermediate step to achieve the system wide goal, which is described as the process. In our system, the word goal can be used inter changeably with the term task.

Sub-goal: A goal is further disintegrated into subsequent sub-goals. These sub-goals act as intermediate steps in achieving the larger goal, of which they are child nodes. The central strategy of our hierarchical task analysis software tool is to re-describe goals in term of sub-goals. In our system, the word sub-goal can be used inter changeably with the term sub-task.

State Variables: State variables form the leaves or the lowest level of the hierarchical task tree structure. They usually signify the varying parameters or measurable parameters of the task system. Goals can also form the leaves of the hierarchical task tree but they are not varying entities.

Plans: Plans describe the order in which the sub-tasks are performed, and the conditions that trigger their performance. Plans can be specified for any goal that has child goals, sub-goals or state variables. Plans can be as simple as sequencing of the sub-goals, or more advanced involving multiple plans that are initiated depending on the conditions (if else statements) that the user defines.

Appendix C

Tree Architect Application Screenshots

Main Screen with a Process (without any plans)

🔜 Main	
File Plan Add Description Order	
Process Name: Warm up fumace	
 Wam up fumace 1 Prepare plant and services 1.1 Ensure plant is ready 1.2 Ensure gas oil is available 1.3 Ensure Oxygen analysis system is working 2 Stat Air Blower 3 Stat Oil Pump 4 Heat oil to 800 degree celcius 4.1 Increase temperature controller as per chart 4.2 Monitor Oxygen 4.3 Monitor temperature 4.4 Switch fumace to automatic 	
ОК	Cancel

Add Goals Screen

AddGoals	
Warm up furnace Avalable Goals:	Selected Goals:
Ensure plant is ready Ensure gas oil is available Ensure Oxygen analysis system is working Increase temperature controller as per chart Monitor Oxygen Monitor temperature Switch fumace to automatic	Prepare plant and services Start Air Blower Start Oil Pump Heat oil to 800 degree celcius
dd New Goal: Goal: Goal Description:	Add
	OK Cancel

Straight Forward Plan

🖶 PlanDetails				
Task: Warm up furmace				
Type of Plan: Straight Forward Plan Freeform Narrative Plan Plan with Alternatives Tasks	Order	do all in sequence 🛛 🗙	Range 1-4	~
Prepare plant and services Start Air Blower Start Oil Pump Heat oil to 800 degree celcius				
L Plan Description (do all in sequence 1 - 4)				
(do ali in sequence 1 - 4)				
Delete Plan			ОК	Cancel

Freeform Narrative Plan

🛃 PlanDetails		
Task: Prepare plant and services		
1		
Type of Plan: Straight Forward Plan	Do in any order	
Freeform Narrative Plan		
Plan with Alternatives		
Tasks		
Ensure plant is ready Ensure gas oil is available Ensure Oxygen analysis system is workin <u>c</u>		
Plan Description		
Do in any order		
Delete Plan		OK Cancel

Plan with Alternatives 1

PlanDetails					
Task: Heat oil to 800 degree celcius					
Type of Plan: Straight Forward Plan Freeform Narrative Plan Plan with Alternatives	ff Order	do all in sequence	Rang	9 1-4	~
Tasks					
Increase temperature controller as per ch: Monitor Oxygen Monitor temperature Switch fumace to automatic Alternatives					
In all cases Add Delete					
Plan Description					
In all cases [(do all in sequence 1 - 4)]					
Delete All Plans for this Task			-	ок	Cancel

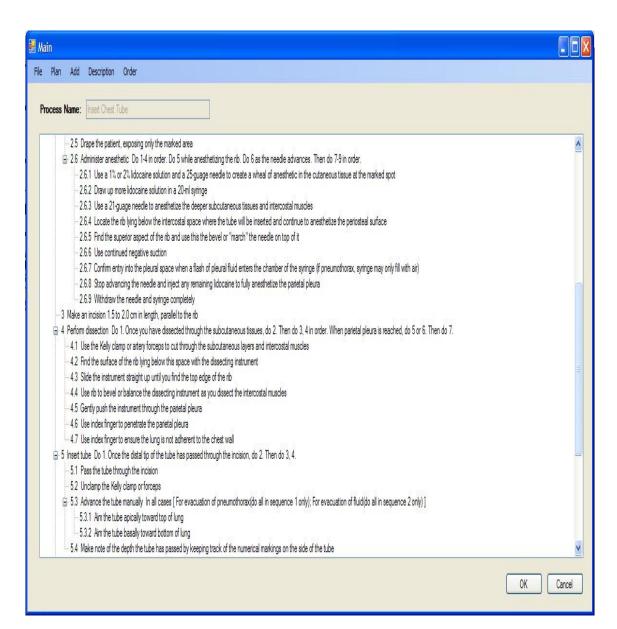
Plan with Alternatives 1

PlanDetails Task: Heat oil to 800 degree celcius					
Type of Plan: Straight Forward Plan Freeform Narrative Plan Plan with Alternatives Tasks	If Order If Order	do all in sequence do not do	Range Range	1 - 3 4 only	~
Increase temperature controller as per ch: Monitor Oxygen Monitor temperature Switch fumace to automatic					
Alternatives In all cases Switch is already on automatic					
Add Delete					
Plan Description In all cases [(do all in sequence 1 - 4)] Swith	ch is already on au	tomatic [(do all in sequ	ience 1 - 3); (do not	do 4 only)]	
Delete All Plans for this Task				ок (Cancel

Main screen with Process with Plans

🖼 Main	
File Plan Add Description Order	
Process Name: Warm up fumace	
Warm up fumace: (do all in sequence 1 - 4) 1 Prepare plant and services Do in any order 1.1 Ensure plant is ready 1.2 Ensure gas oil is available 1.3 Ensure Oxygen analysis system is working 2 Stat Air Blower 3 Stat Oil Pump 4 Heat oil to 800 degree celcius In all cases [(do all in sequence 1 - 4)] Switch is already on automatic [(do all in sequence 1 - 3); (do not do 4 only)] 4.1 Increase temperature controller as per chart 4.2 Monitor Oxygen 4.3 Monitor temperature 4.4 Switch fumace to automatic	
ОК Са	ancel

Fidit Add Desuip	tion Order
ocess Name: Inset C	hest Tube
hard Charl Table Inc.	I cases ((do all in sequence 1 - 8); If x-ray is available(do all in sequence 9 only)]
	r coses (uoran in sequence 1 - 4), in xhay is available uoran in sequence 5 only) (nt. (do all in sequence 1 - 4)
	sterelized, packaged chest tube tray
14 - 12 - 12 - 14 - 14 - 15 - 16 - 16 - 16 - 16 - 16 - 16 - 16	ommercially available pleural drainage system
	ropriately sized chest tube In all cases [li patient is stable(do all in sequence 1 only); li patient is unstable, on mechanical ventilation, or indication is secondary pneumothorax(do all in sequence 2 only)]
	representation of the control of the
	d 24-French to 28-French
■ 1.4 Prepare ch	rest tube for insettion (do all in sequence 1 - 2)
	p the proximal free end of the chest tube with a clamp of forceps
	p the distal tip of the tube using another clamp or forceps
	edure (do alí in sequence 1 - 6)
	nter precautions (wash hands and wear sterile gown and gloves, protective eyewear, and a face mask)
	ttent (do al in sequence 1 - 2)
- 2.2.1 Posi	ion in either a supine or semirecumbent position
- 2.2.2 Maxi	mally abduct the ipsilateral arm or place it behind the patient's head
🖃 2.3 Mark spot	for incision Do 1. Do 2 once the fourth to fifth intercostal space is feit, Then do 3.
-2.3.1 Palp	ate the ipsilateral clavicle, then count down the rb spaces by working downward along the rbcage
	e hand laterally toward the anterior axillary line; this is the area of incision
2.3.3 Mark	the spot for incision on the skin with a pen or the back of a needle
-2.4 Create larg	e sterile field on patient's skin using sterile gauze and 2% chlorhexidine solution
-2.5 Drape the	patient, exposing only the marked area
😑 2.6 Administer	anesthetic Do 1-4 in order. Do 5 while anesthetizing the rb. Do 6 as the needle advances. Then do 7-9 in order.
	a 1% or 2% lidocaine solution and a 25-guage needle to create a wheal of anesthetic in the cutaneous tissue at the marked spot
	r up more lidocaine solution in a 20-ml syringe
	a 21-guage needle to anesthetize the deeper subcutaneous tissues and intercostal muscles
	te the rib lying below the intercostal space where the tube will be inserted and continue to anesthetize the periosteal surface
265 Find	the superior aspect of the rib and use this the bevel or "march" the needle on top of it



Plan Add Description Order	
rocess Name: Inset Chest Tube	
DOCU TRICE INCOMENDATION	
—4.1 Use the Kelly clamp or artery forceps to cut through the subcutaneous layers and intercostal muscles	
—4.2 Find the surface of the nb lying below this space with the dissecting instrument	
—4.3 Slide the instrument straight up until you find the top edge of the nb	
—4.4 Use rb to bevel or balance the dissecting instrument as you dissect the intercostal muscles	
-4.5 Gently push the instrument through the parietal pleura	
—4.6 Use index finger to penetrate the parietal pleura	
—4.7 Use index finger to ensure the lung is not adherent to the chest wall	
$_{ m B}$ 5 Insert tube Do 1. Once the distal tip of the tube has passed through the incision, do 2. Then do 3, 4.	
—5.1 Pass the tube through the incision	
-52 Unclamp the Kelly clamp or forceps	
😑 5.3 Advance the tube manually In all cases [For evacuation of pneumothorax(do all in sequence 1 only); For evacuation of fluid(do all in sequence 2 only)]	
-5.3.1 Aim the tube apically toward top of lung	
5.3.2 Am the tube basally toward bottom of lung	
-54 Make note of the depth the tube has passed by keeping track of the numerical markings on the side of the tube	
🔒 6 Secure tube (do all in sequence 1 - 6)	
—6.1 Use mattress or interrupted sutures on both sides of the incision to close ends	
-6.2 Use the loose ends of the sutures to wrap around the tube and tie them off, anchoring the tube to the chest wall	
— 6.3 Tape the tube to the side of the patient	
— 6.4 Wrap a petroleum-based gauze dressing around the tube	
— 6.5 Cover gauze dressing with several pieces of regular sterile gauze	
-6.6 Secure the site with multiple pressure dressings	
—7 Connect the distal end of the chest tube to a sterile pleural drainage system	
8 Unclamp the distal end of the chest tube	
😑 9 Confirm tube placement In all cases [(do all in sequence 1 - 2); If the proximal drainage hole is outside the pleural space(do all in sequence 3 only)]	
-9.1 Obtain an anterior-posterior chest radiograph	
— 9.2. Identify the radio opaque line along the tube	
-9.3 Remove tube and insert a new chest tube	

🔜 Main	
File Plan Add Description Order	
Process Name: Disability and Exposure Primary Survey	
 Disability 1 Deability 11 Determine the level of consciousness using the GCS score 1.2 Assess pupils for size, equality, and reaction 2 Exposure 2.1 Cut off patient's gaments to fully examine and assess patient 2.2 Keep patient warm and prevent hypothemia 2.2.1 Use a high flow fluid warmer to heat crystalloid fluids to 39 degrees Celsius 2.2.2 Over patient with a warm blanket 2.2.3 Maintain warm room temperature 2.2.4 Continually monitor patient's temperature 	
ОК	Cancel

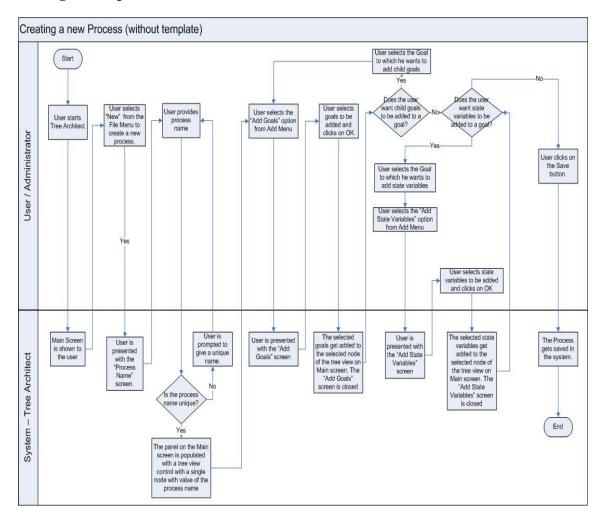
Main	
e Plan Add Description Order	
and the second	
Process Name: Maintain Perfusion	
Maintain Perfusion	^
□ 1 Patient Airway	
□ 1.1 Mouth and nose unobstructed	
-1.1.1 Condition of oropharynx / neck	
1.1.2 Level of consciousness	
□ 1.2 Oropharynx unobstructed	
1.2.1 Level of consciousness	
1.2.2 Breath sounds	
1.3 Larynx / trachea unobstructed	
-1.3.1 Level of consciousness	
1.3.2 Breath sounds	
2 Adequate Ventilation	
2.1 Ventilation mechanics intact	
-2.1.1 Level of consciousness	
- 2.1.2 Breath sounds	
-2.1.3 Condition of chest walls	_
-2.1.4 Character of chest movement	
2.1.5 Respiratory rate	
🚊 2.2 Adequate tidal volume	
- 2.2.1 Peripheral oxygen saturation	
- 2.2.2 End tidal CO2	
- 2.2.3 Skin color and temperature	
🚊 3 Hemodynamic stability	
i⊒ 3.1 Active bleeding controlled	
- 3.1.1 Presence of external bleeding	
3.1.2 Blood pressure	
🖨 - 3.2 Adequate fluid balance	
	OK Cancel

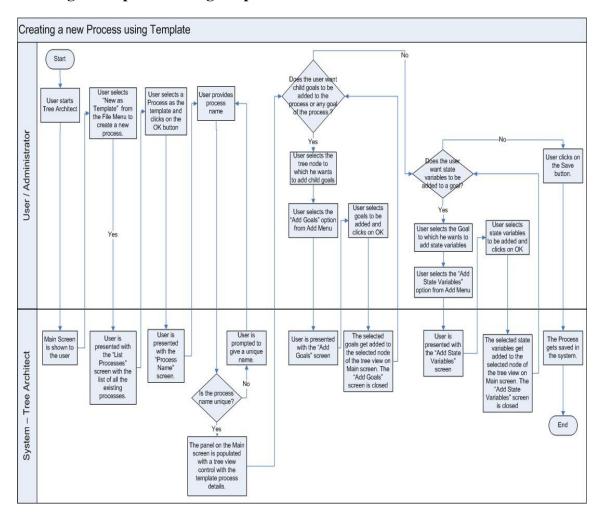
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File Plan Add Description Order Process Name: Maintain Perfusion	
Process Name: Maintain Perfusion	
-2.2.1 Peripheral oxygen saturation	
- 2.2.2 End tidal CO2	
- 2.2.3 Skin color and temperature	
🖃 3 Hemodynamic stability	
□ 3.1 Active bleeding controlled	
-3.1.1 Presence of external bleeding	
- 3.1.2 Blood pressure	
😑 3.2 Adequate fluid balance	
-3.2.1 Level of consciousness	
-3.2.2 Skin color and temperature	
- 3.2.3 Blood pressure	
- 3.2.4 Urine output	
- 3.2.5 Body temperature	
😑 3.3 Nomal cardiac output	
- 3.3.2 Heart rate / Pulse	
⊟ 3.4 Internal bleeding excluded or controlled	
- 3.4.2 Heart rate / Pulse	
- 3.4.3 Body temperature	
- 3.4.4 Abdominal sonogram	
😑 3.5 Nomal temperature	
- 3.5.1 Skin color and temperature	
- 3.5.2 Body temperature	
🚊 3.6 Nomal or adequate hemoglobin	
- 3.6.1 Hemoglobin quantity	v
	OK Cancel

Process Maps

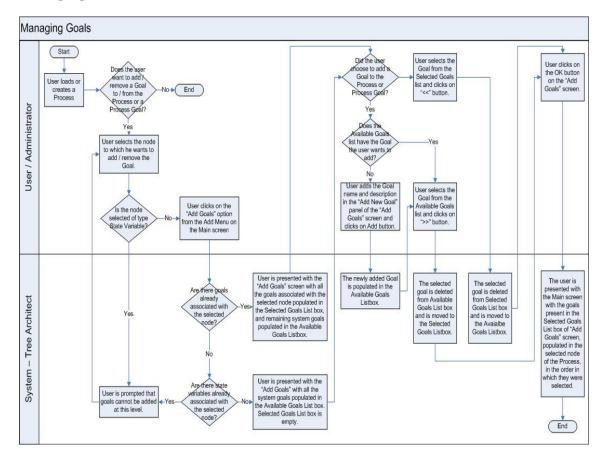
Adding a New process



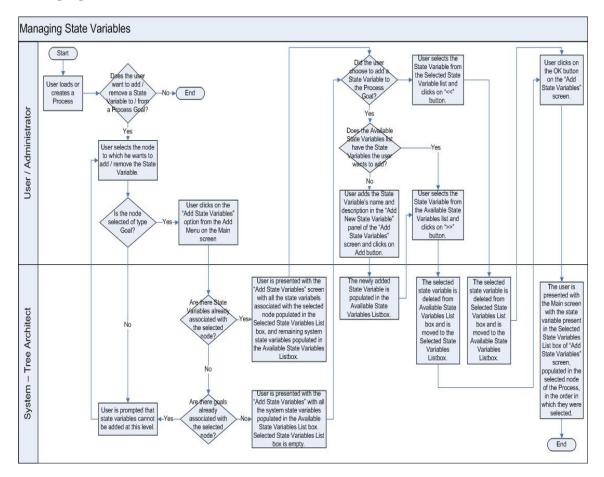


Creating a new process using template

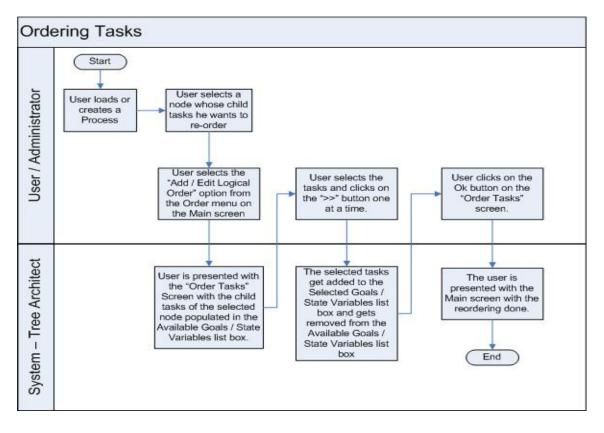
Managing Goals



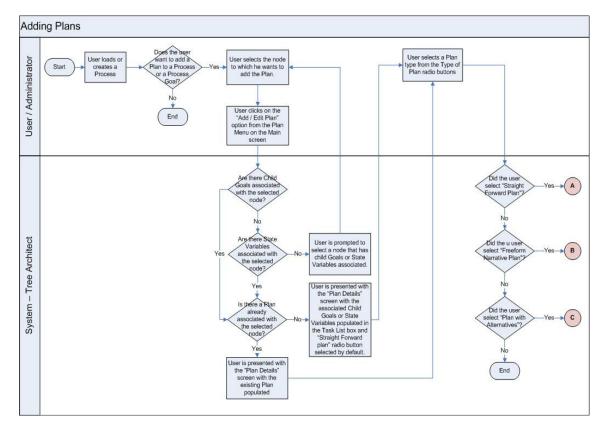
Managing State Variables



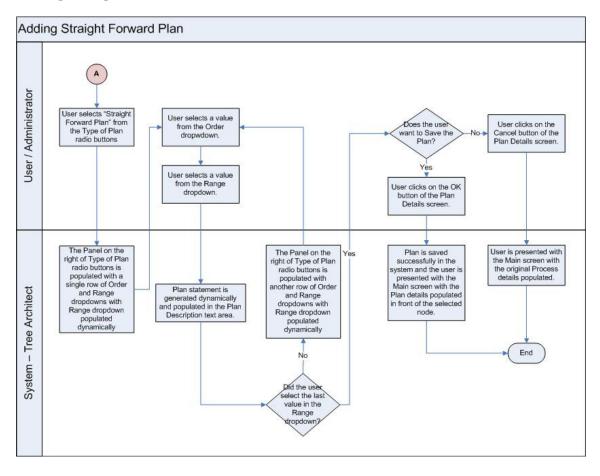
Order Tasks



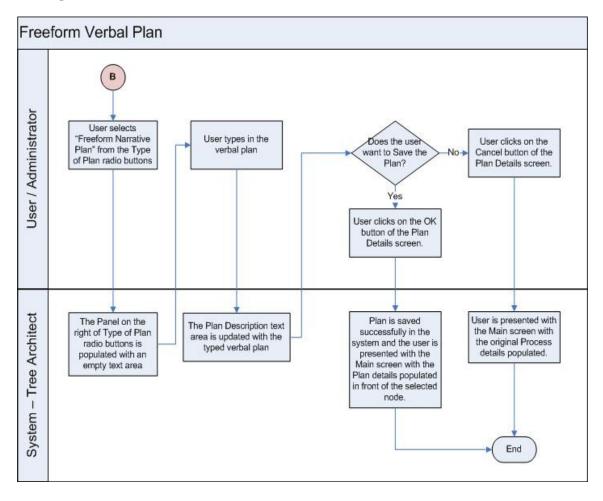
Adding Plans

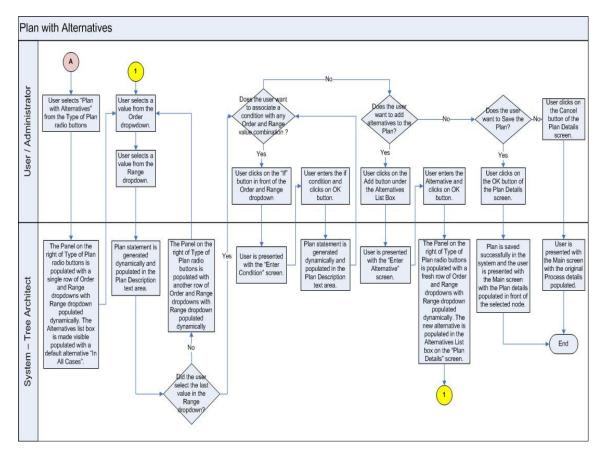


Adding Straight Forward Plan



Adding Freeform Narrative Plan





Adding Plan with Alternatives

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